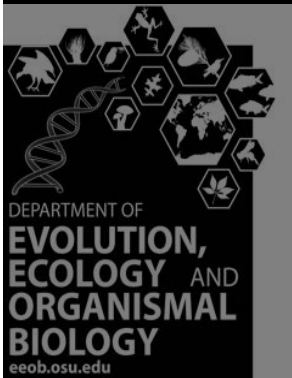
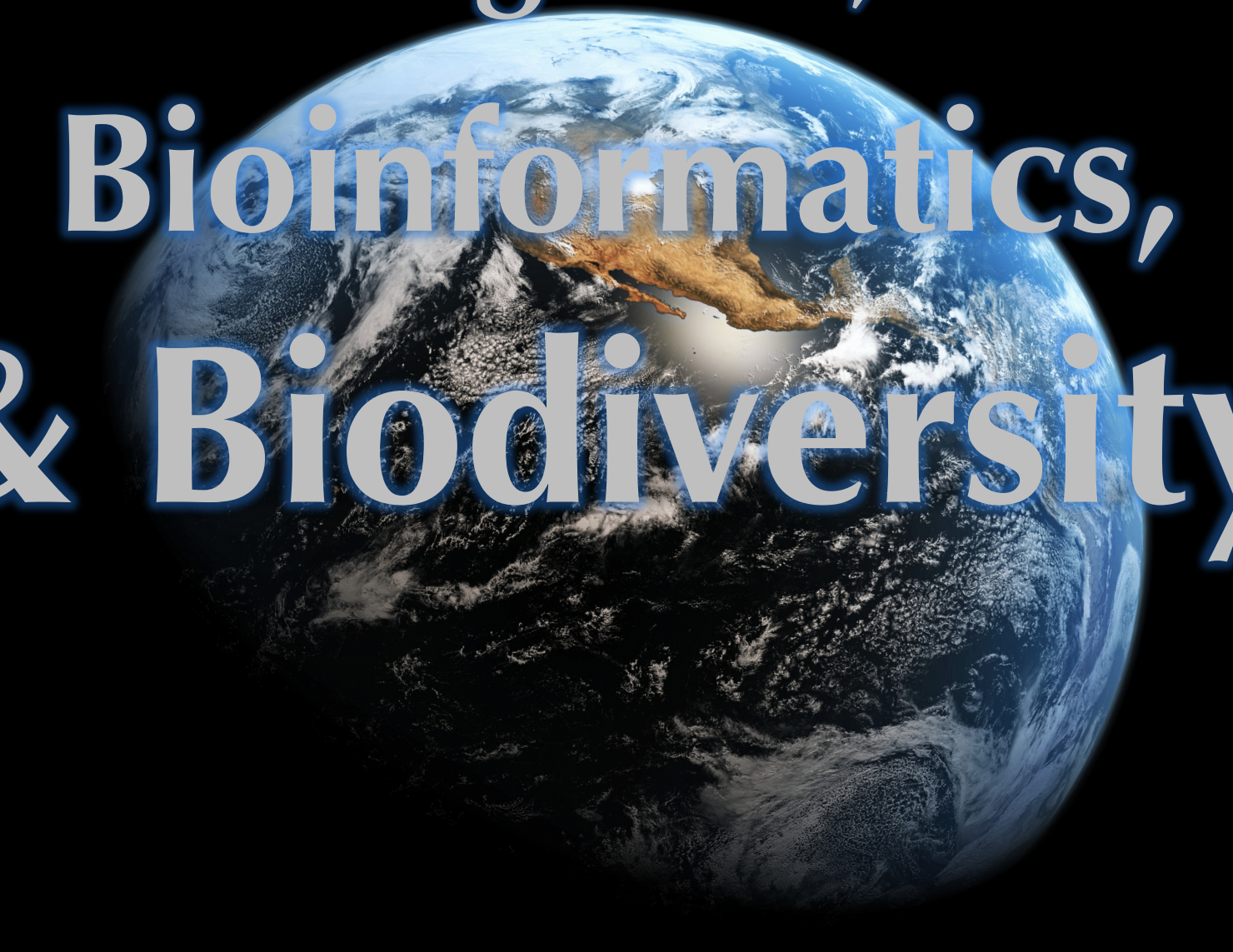


# Big data, Bioinformatics, & Biodiversity.



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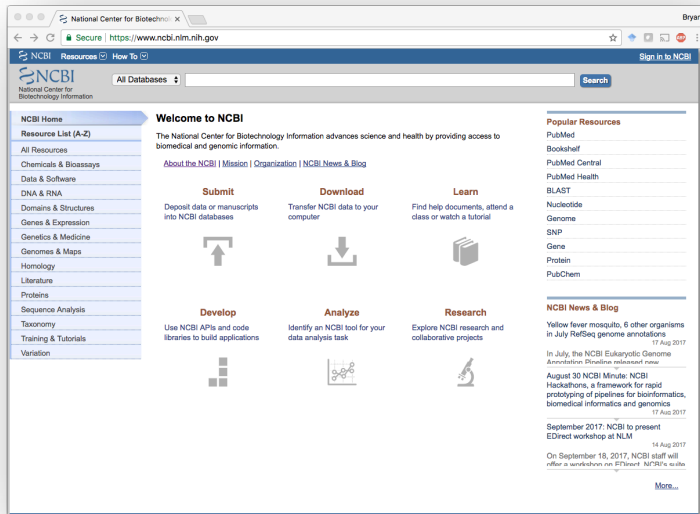




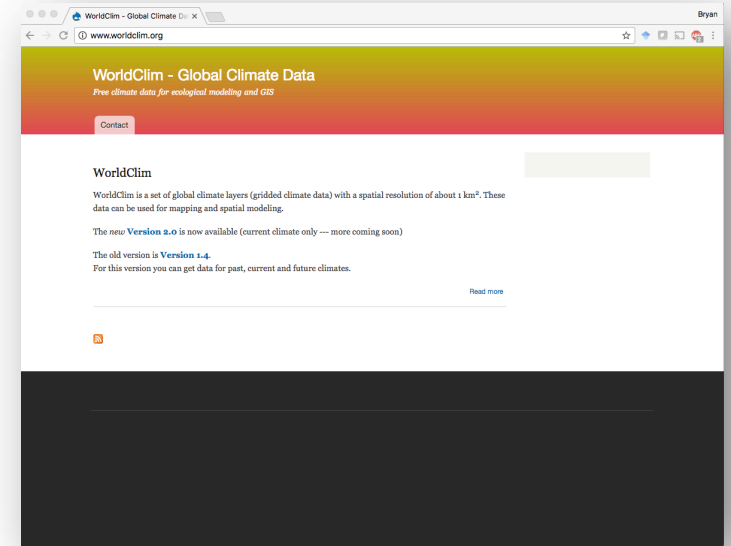
# Big data, Bioinformatics, & Biodiversity.

*Tara Pelletier, Ariadna Morales, Greg Wheeler, Megan Smith*

# The biological sciences are data rich...

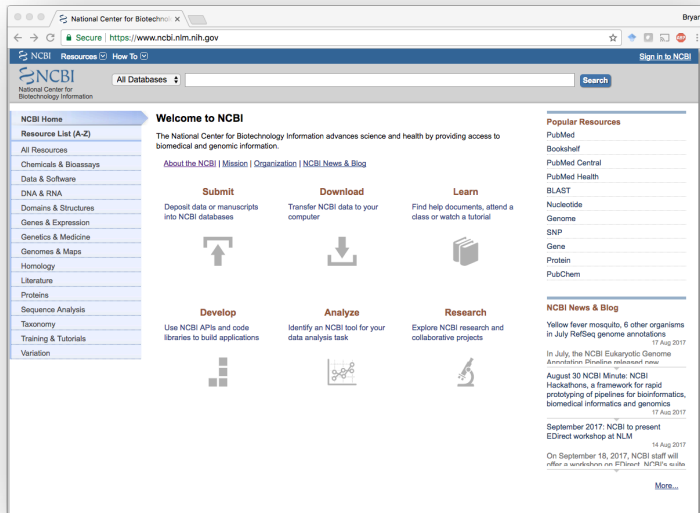


- Gene sequences
- Climate data

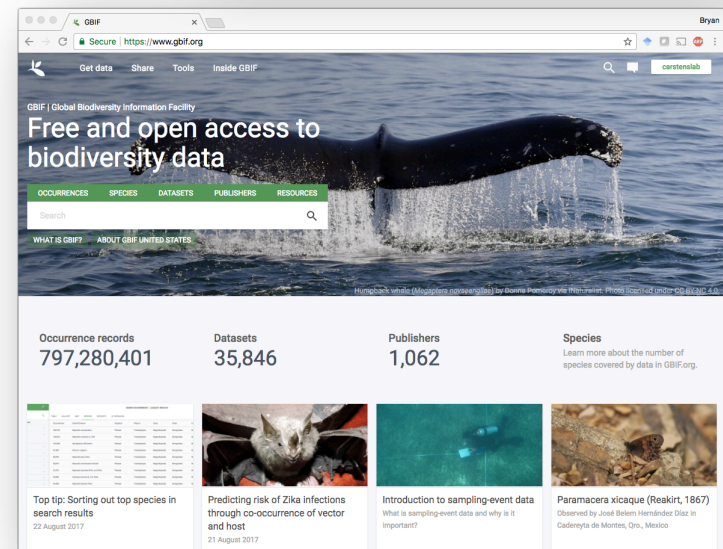
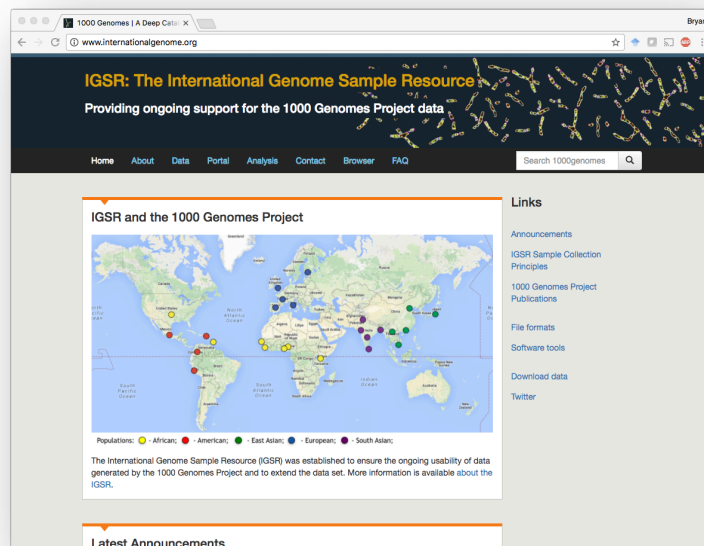
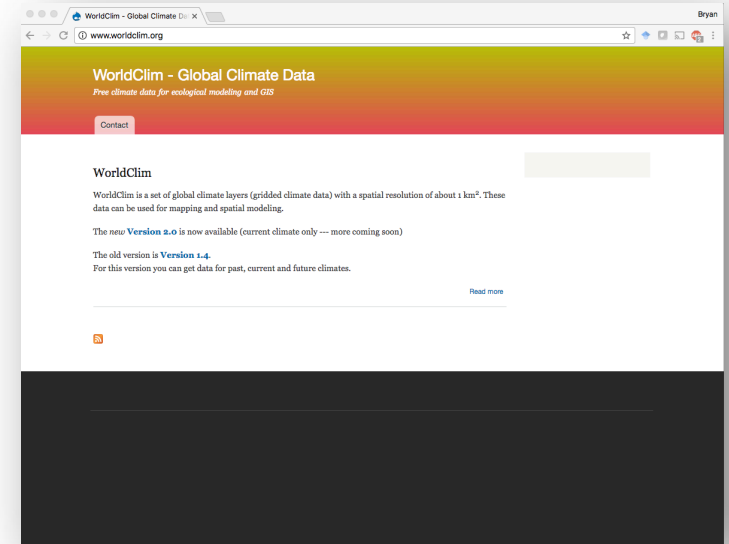




# The biological sciences are data rich...



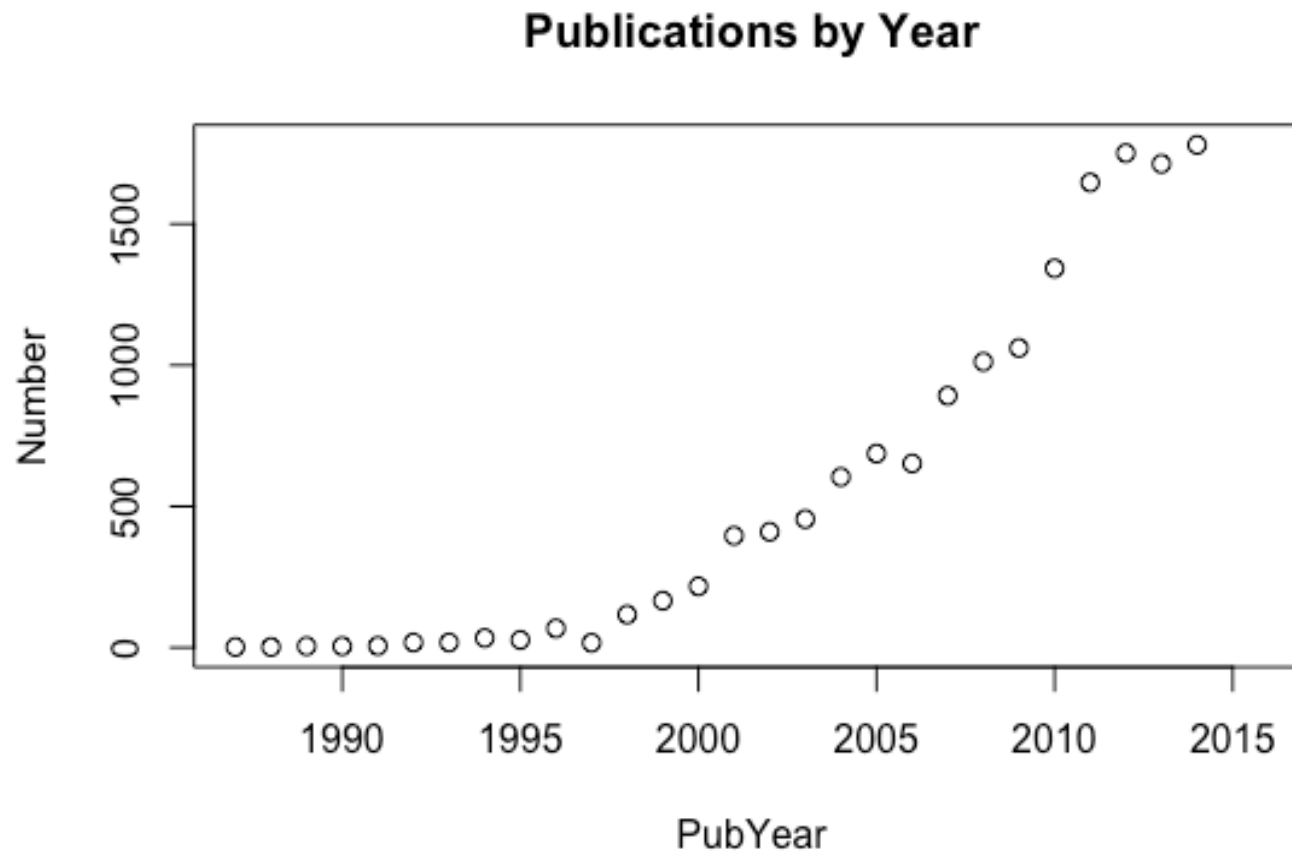
- Gene sequences
- Climate data
- Collection localities
- Genomes





**search = 'phylogeograph\*' - Web of Science 1987-2015**

~40,000 peer-reviewed papers

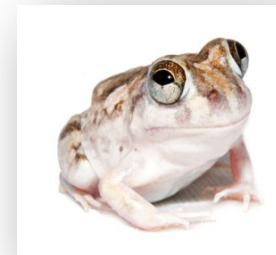
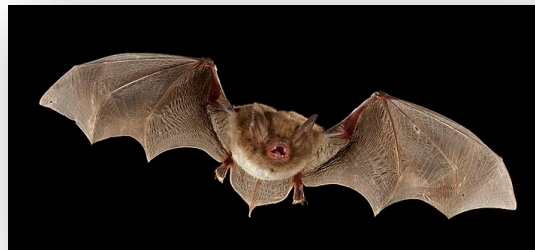


# Speciation with Gene Flow in North American *Myotis* Bats

ARIADNA E. MORALES<sup>1</sup>, NATHAN D. JACKSON<sup>2</sup>, TANYA A. DEWEY<sup>3</sup>, BRIAN C. O'MEARA<sup>2</sup>,  
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 Columbus, OH 43210, USA; E-mail: carstens.12@osu.edu.

Received 24 November 2015; revisions returned 19 October 2016; accepted 20 October 2016  
 Associate Editor: Thomas Buckley



## ORIGINAL ARTICLE

# Model-based analysis supports interglacial refugia over long-dispersal events in the diversification of two South American cactus species

MF Perez<sup>1,3</sup>, IAS Bonatelli<sup>1,3</sup>, EM Moraes<sup>1</sup> and BC Carstens<sup>2</sup>



# Phylogeographic model selection leads to insight into the evolutionary history of four-eyed frogs

Maria Tereza C. Thomé<sup>a</sup> and Bryan C. Carstens<sup>b,1</sup>

<sup>a</sup>Departamento de Zoologia, Instituto de Biociências, Universidade Estadual Paulista, Campus Rio Claro, 13506900 Rio Claro, SP, Brazil; and <sup>b</sup>Department of Evolution, Ecology and Organismal Biology, The Ohio State University, Columbus, OH 43210

Edited by John C. Avise, University of California, Irvine, CA, and approved April 12, 2016 (received for review February 11, 2016)

Phylogeographic research investigates biodiversity at the interface between populations and species, in a temporal and geographic data, particularly models that incorporate coalescent theory (7) to estimate parameters of interest under a formal framework.

PeerJ

# Biogeographic barriers drive co-diversification within associated eukaryotes of the *Sarracenia alata* pitcher plant system

Jordan D. Satler<sup>1</sup>, Amanda J. Zellmer<sup>2</sup> and Bryan C. Carstens<sup>1</sup>

<sup>1</sup>Department of Evolution, Ecology and Organismal Biology, The Ohio State University, Columbus, OH, United States

<sup>2</sup>Department of Biology, Occidental College, Los Angeles, CA, United States

# Historical Species Distribution Models Predict Species Limits in Western *Plethodon* Salamanders

TARA A. PELLETIER<sup>1</sup>, CHARLIE CRISAFULLI<sup>2</sup>, STEVE WAGNER<sup>3</sup>, AMANDA J. ZELLMER<sup>4</sup>, AND BRYAN C. CARSTENS<sup>1,\*</sup>

<sup>1</sup>Department of Evolution, Ecology and Organismal Biology, Ohio State University, Columbus, OH 43201; <sup>2</sup>U.S. Forest Service, Pacific Northwest Research Station, Olympia, WA 98512; <sup>3</sup>Department of Biological Sciences, Central Washington University, Ellensburg, WA 98926; and <sup>4</sup>Department of Biology, Occidental College, Los Angeles, CA 90041, USA

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Received 13 August 2014; revisions returned 30 October 2014; accepted 10 November 2014  
 Associate Editor: Jean-Francois Flot



# Phylogeographic methods development...

- **PHRAPL (DEB-1257784)**

Syst. Biol. 000:1–9, 2017  
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For Permissions, please email: journals.permissions@oup.com  
DOI:10.1093/sysbio/syx001

## PHRAPL: Phylogeographic Inference Using Approximate Likelihoods

NATHAN D. JACKSON<sup>1</sup>, ARIADNA E. MORALES<sup>2</sup>, BRYAN C. CARSTENS<sup>2</sup> AND BRIAN C. O'MEARA<sup>1,\*</sup>

<sup>1</sup>Department of Ecology and Evolutionary Biology, University of Tennessee, 442 Hesler Biology Building, Knoxville, TN 37996, USA and

<sup>2</sup>Department of Evolution, Ecology and Organismal Biology, Ohio State University, 318 W. 12th Avenue, Columbus, OH 43210, USA

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Received 18 May 2016; reviews returned 19 August 2016; accepted 4 January 2017

Associate Editor: David Posada

- **P2C2M (DBI-1661029)**

## MOLECULAR ECOLOGY RESOURCES

Molecular Ecology Resources (2016) 16, 193–205

doi: 10.1111/1755-0998.12435

## Posterior predictive checks of coalescent models: P2C2M, an R package

MICHAEL GRUENSTAEUDL,\*† NOAH M. REID,† GREGORY L. WHEELER\* and BRYAN C. CARSTENS\*

\*Department of Evolution, Ecology & Organismal Biology, Ohio State University, Columbus, OH 43210, USA†Department of Environmental Toxicology, University of California, Davis, CA 95616, USA




# Phylogeographic methods development...

- Predictive phylogeography (DEB-1457519)

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**Cite this article:** Espindola A, Ruffley M, Smith ML, Carstens BC, Tank DC, Sullivan J. 2016 Identifying cryptic diversity with predictive phylogeography. *Proc. R. Soc. B* **283**: 20161529.

**Identifying cryptic diversity with predictive phylogeography**

Anahí Espindola<sup>1,2</sup>, Megan Ruffley<sup>1,2</sup>, Megan L. Smith<sup>3</sup>, Bryan C. Carstens<sup>3</sup>, David C. Tank<sup>1,2</sup> and Jack Sullivan<sup>1,2</sup>

<sup>1</sup>Department of Biological Sciences, University of Idaho, 875 Perimeter Drive MS 3051, Moscow, ID 83844-3051, USA  
<sup>2</sup>Biological Sciences, Institute for Bioinformatics and Evolutionary Studies (IBEST), 875 Perimeter Drive MS 3051, Moscow, ID 83844-3051, USA  
<sup>3</sup>Department of Evolution, Ecology, and Organismal Biology, The Ohio State University, 318 W. 12th Avenue, 300 Aronoff Labs, Columbus, OH 43210-1293, USA

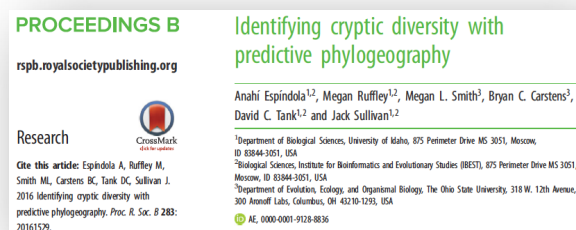
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# Phylogeographic methods development...

- **Predictive phylogeography** (DEB-1457519)

A **framework** that seeks to answer key questions relevant to organismal biology.

- **Multiple species** (regional to global, particular clades to broader taxonomic groups)
- **Integrative** – b/c incorporates all sorts of data (environmental, organismal, genetic)
- relies on **machine learning** to identify key variables



# Building a predictive framework

**Goal:** to develop a predictive framework to identify species that are likely to contain cryptic diversity.



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### Research

Cite this article: Espindola A, Ruffley M, Smith ML, Carstens BC, Tank DC, Sullivan J. 2016 Identifying cryptic diversity with predictive phylogeography. *Proc. R. Soc. B* 283: 20161529.

## Identifying cryptic diversity with predictive phylogeography

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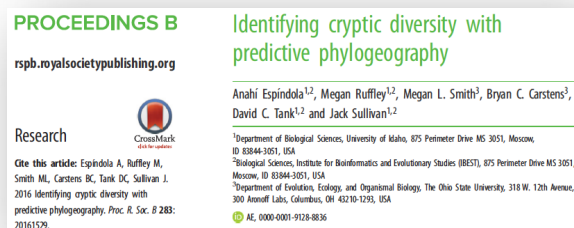
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# Building a predictive framework

**Goal:** to develop a predictive framework to identify species that are likely to contain cryptic diversity.

## 1. Train the model using existing data.

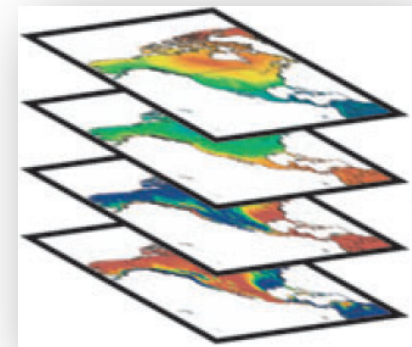
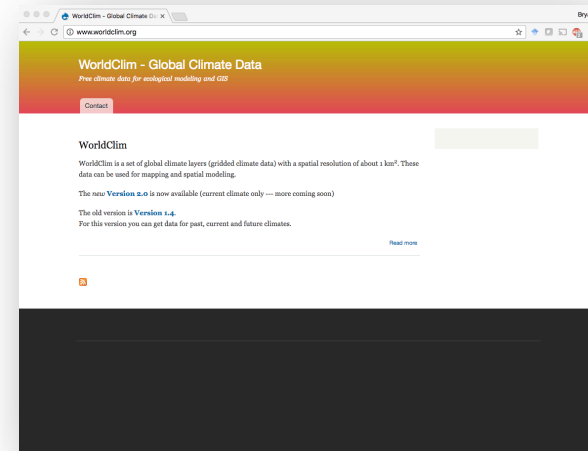


# Building a predictive framework

**Goal:** to develop a predictive framework to identify species that are likely to contain cryptic diversity.

## 1. Train the model using existing data.

- climate data from WorldClim
- species distribution models for all taxa



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#### Research

Cite this article: Espindola A, Ruffley M, Smith ML, Carstens BC, Tank DC, Sullivan J. 2016 Identifying cryptic diversity with predictive phylogeography. *Proc. R. Soc. B* 283: 20161529.

### Identifying cryptic diversity with predictive phylogeography

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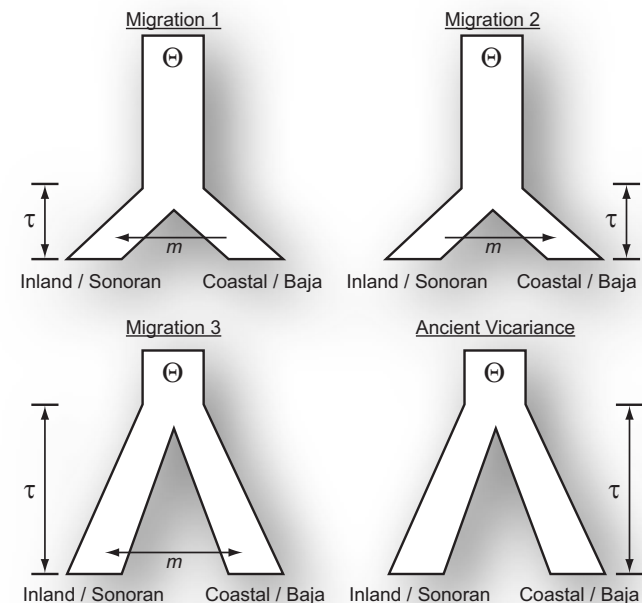
AE, 0000-0001-9128-8836

# Building a predictive framework

**Goal:** to develop a predictive framework to identify species that are likely to contain cryptic diversity.

## 1. Train the model using existing data.

- genetic data (sequence, SNPs, MSATs)
- ABC used to calculate posterior probability of historical demographic models for all taxa



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Cite this article: Espindola A, Ruffley M, Smith ML, Carstens BC, Tank DC, Sullivan J. 2016 Identifying cryptic diversity with predictive phylogeography. *Proc. R. Soc. B* 283: 20161529.

Identifying cryptic diversity with predictive phylogeography

Anahi Espindola<sup>1,2</sup>, Megan Ruffley<sup>1,2</sup>, Megan L. Smith<sup>3</sup>, Bryan C. Carstens<sup>3</sup>, David C. Tank<sup>1,2</sup> and Jack Sullivan<sup>1,2</sup>

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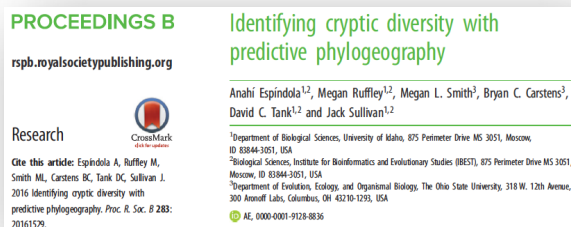
# Building a predictive framework

**Goal:** to develop a predictive framework to identify species that are likely to contain cryptic diversity.

## 2. Build data table

**For each species in focal ecosystem:**

1. species distribution model (climate layers)
2. evolutionary model (posterior probability)



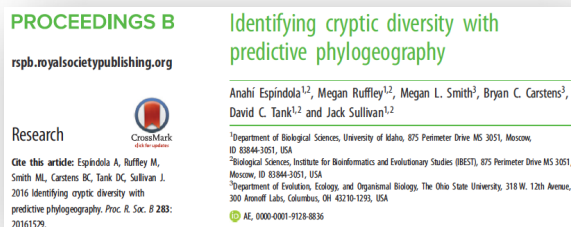
# Building a predictive framework

**Goal:** to develop a predictive framework to identify species that are likely to contain cryptic diversity.

## 2. Build data table

**For each species in focal ecosystem:**

1. species distribution model (climate layers)
2. evolutionary model (posterior probability)
3. life history traits (categorical)
4. taxonomic traits (categorical)



# Building a predictive framework

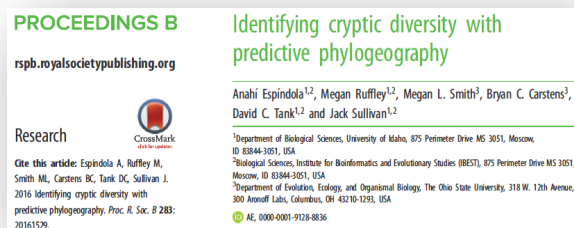
**Goal:** to develop a predictive framework to identify species that are likely to contain cryptic diversity.

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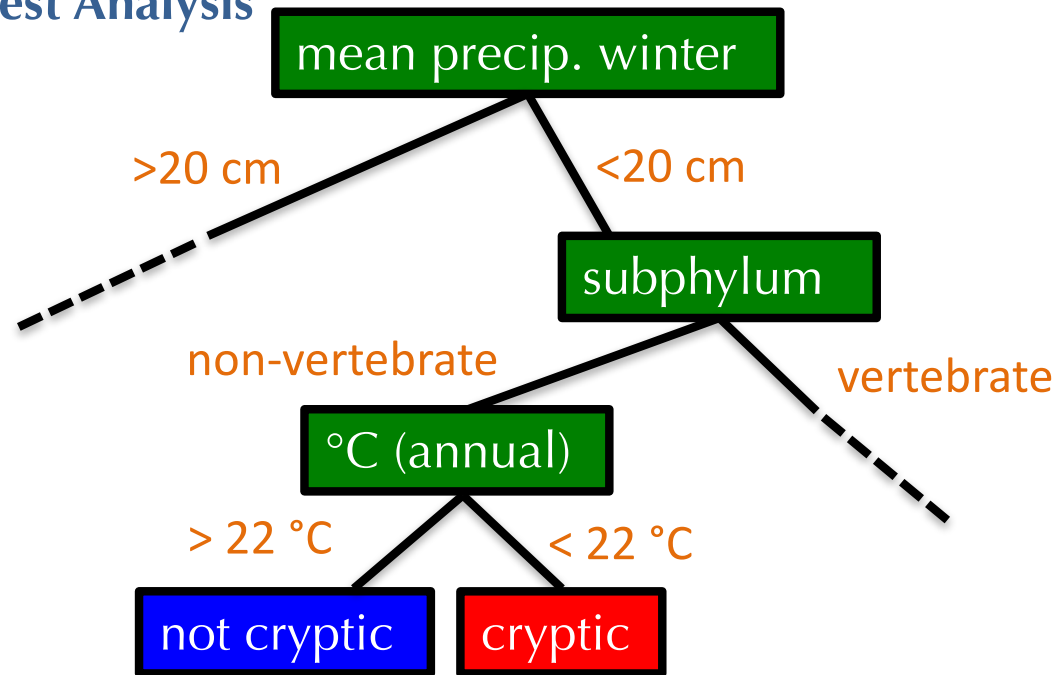
How do we analyze these disparate data?



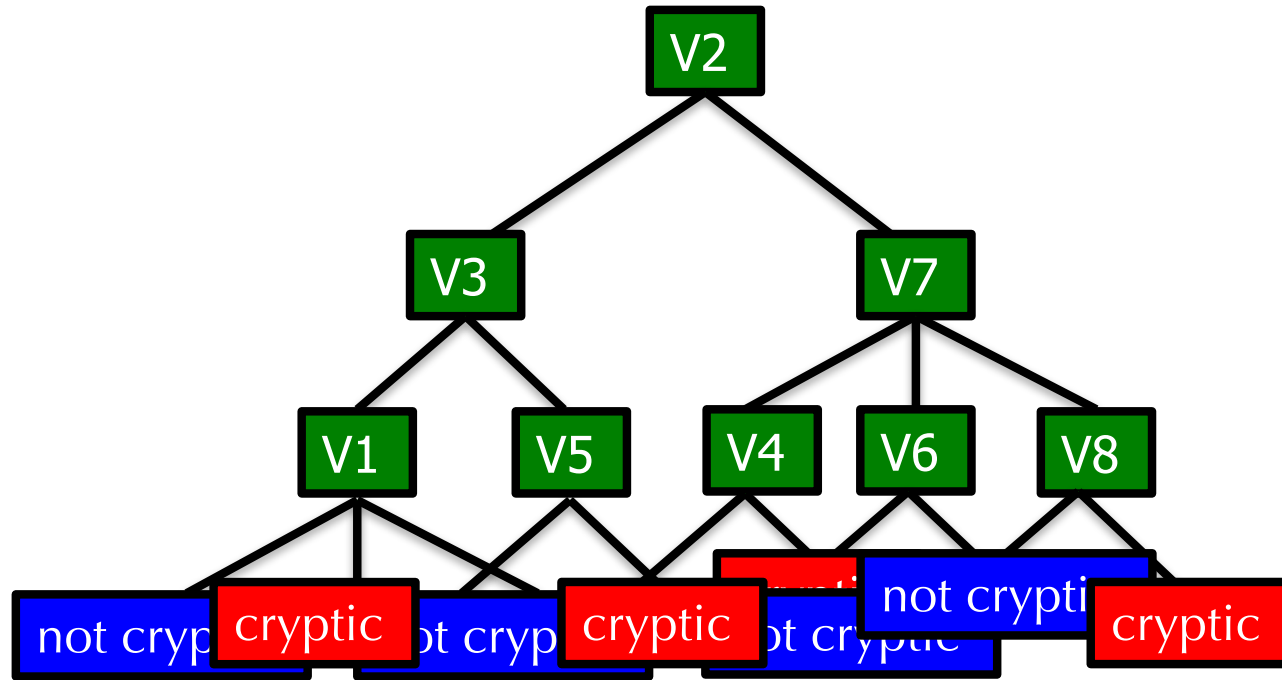
# Random Forest Analysis

**Goal:** to develop a predictive framework to identify species that are likely to contain cryptic diversity.

## 3. Random Forest Analysis



# Random Forest Analysis

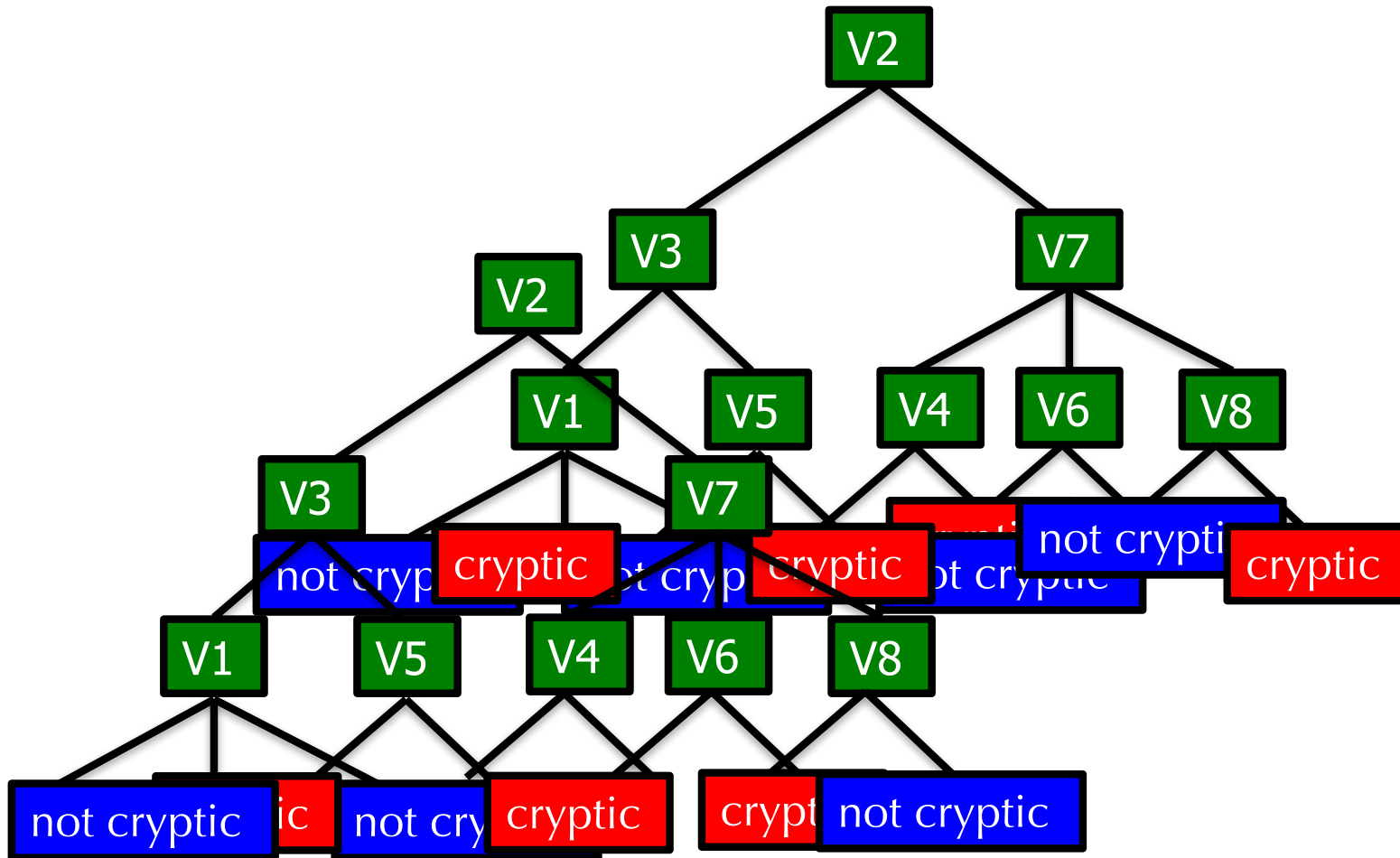


Build decision tree by choosing predictor variables at random from data table.

One tree is likely to be a bad predictor of the response variables (**cryptic**, **noncryptic**)

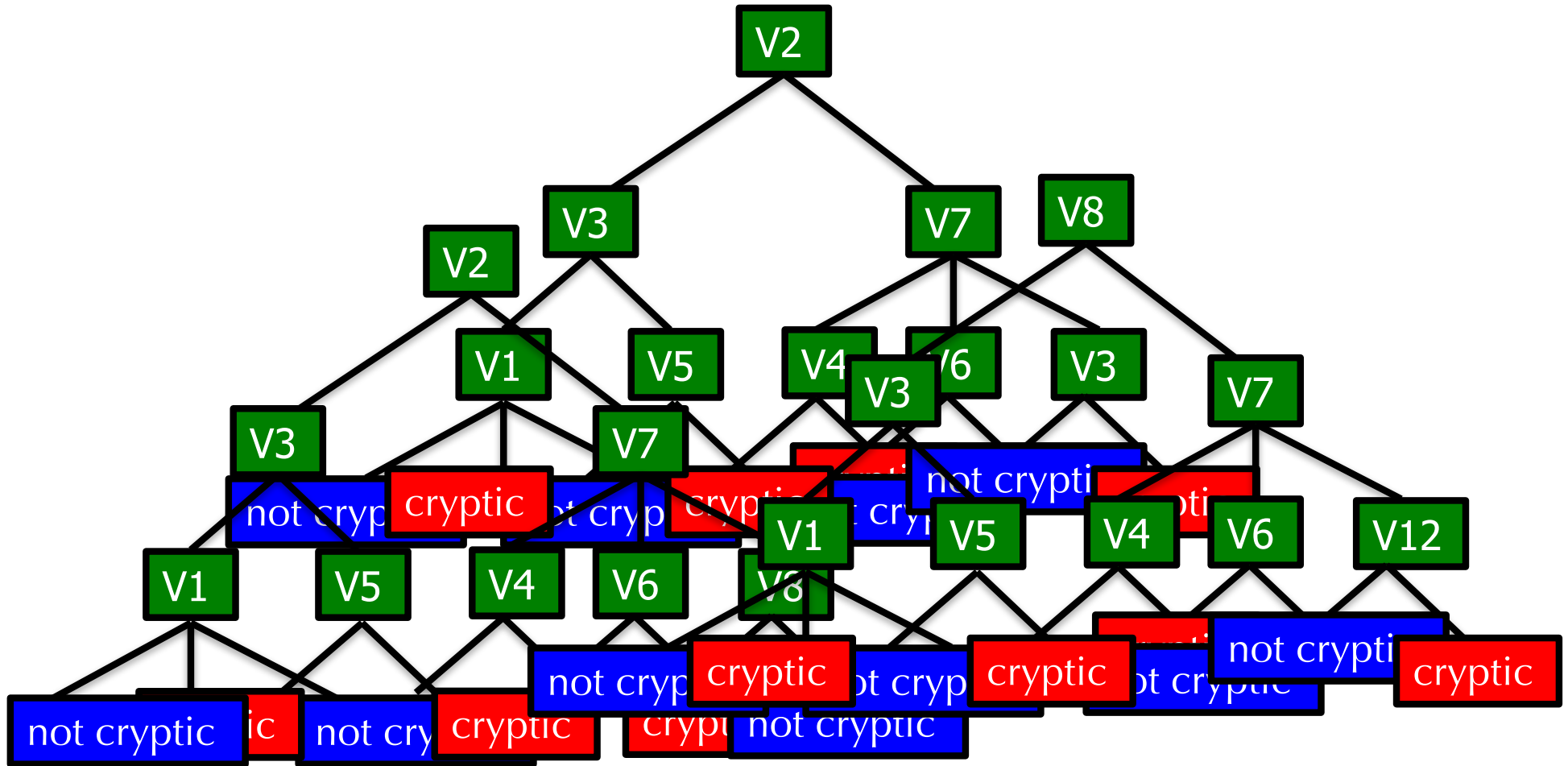


# Random Forest Analysis

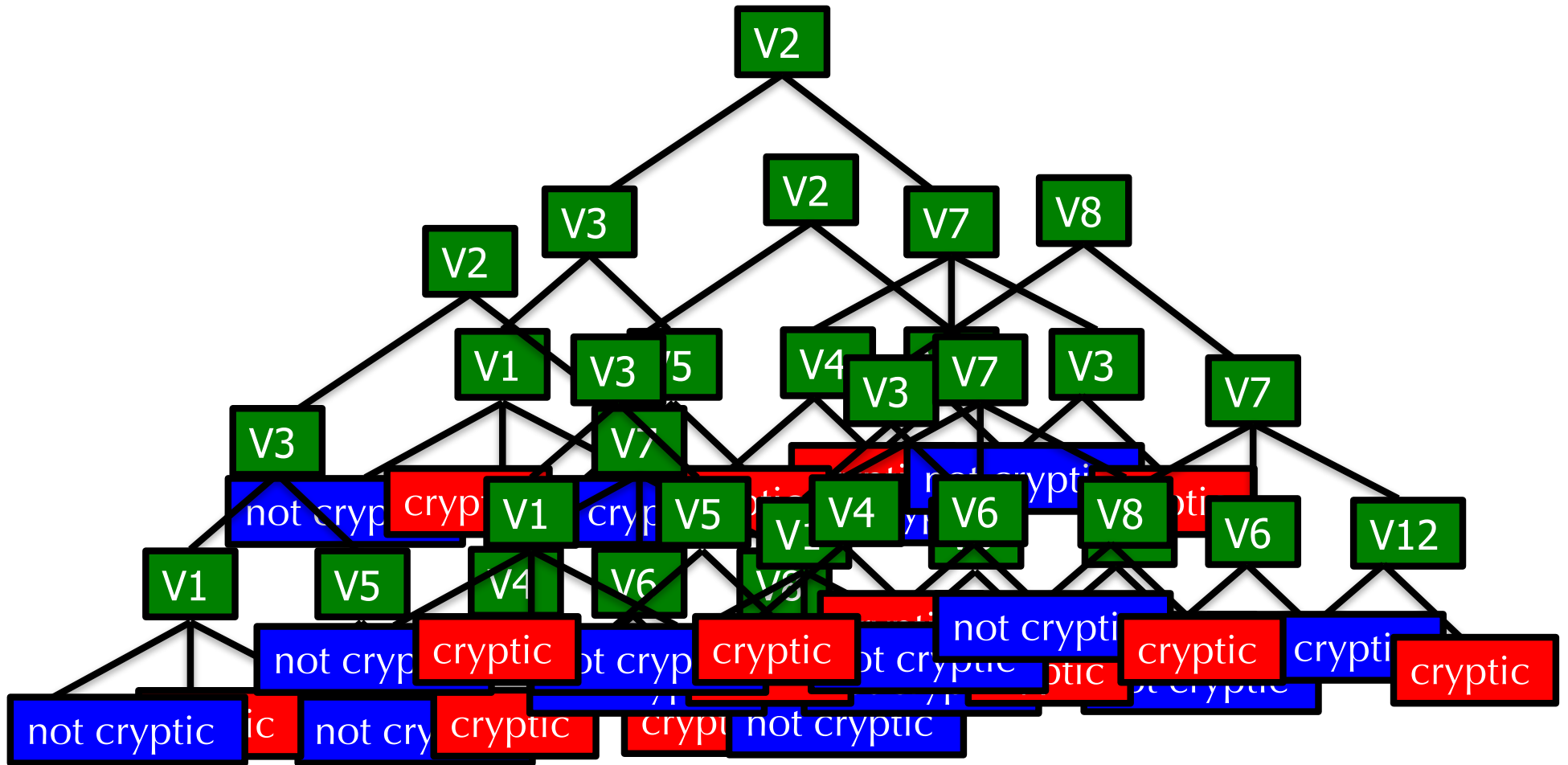


Repeating this process once may produce a better decision tree...

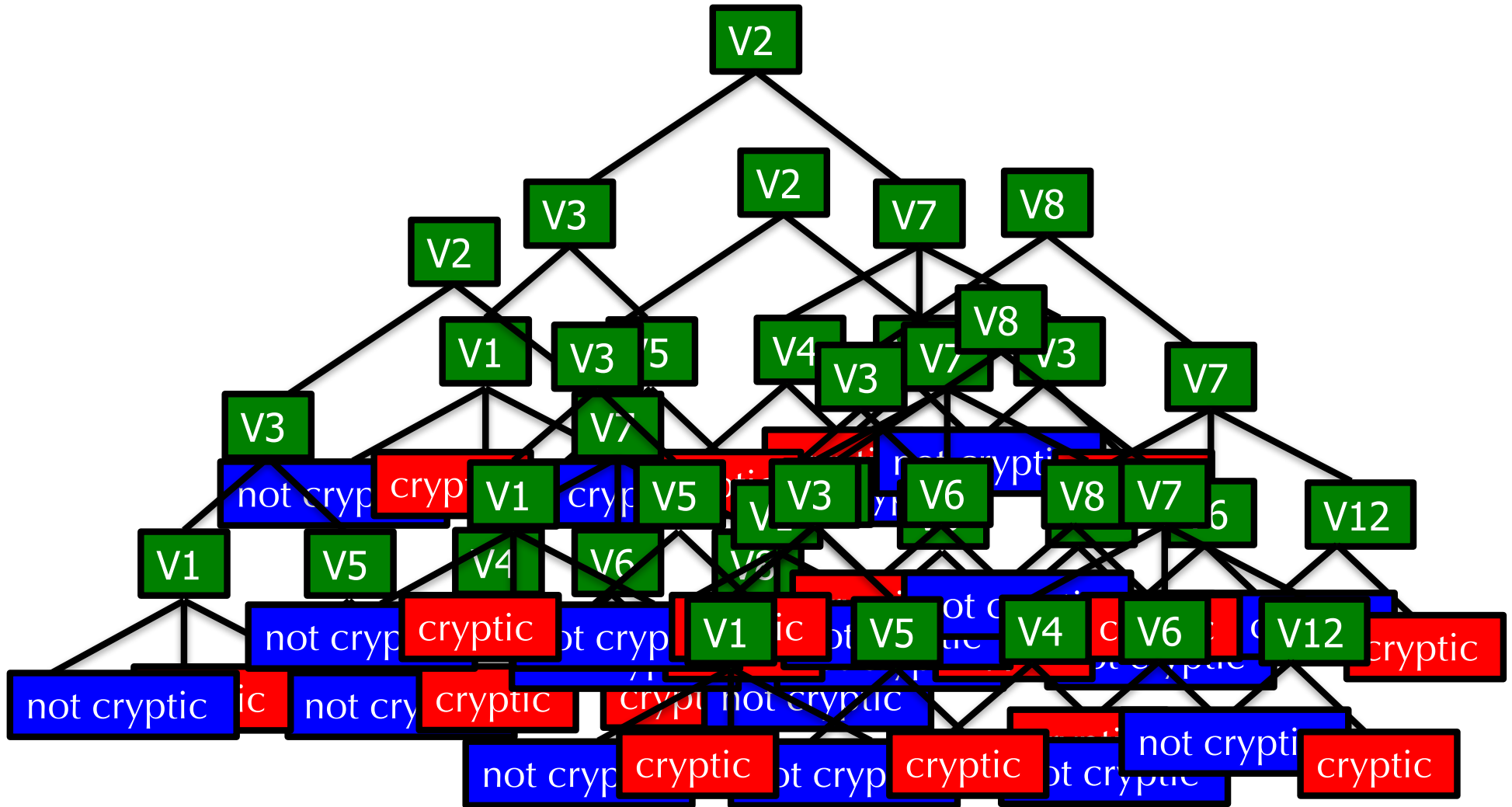
# Random Forest Analysis



# Random Forest Analysis



# Random Forest Analysis



Repeating this process many times and using a consensus tree produces the best decision tree.

# Building a predictive framework

**Goal:** to develop a predictive framework to identify species that are likely to contain cryptic diversity.

## 4. Evaluation

**Table 1.** Prediction accuracies (in %), based on the full, the downsampled and the resampled datasets. Values indicate overall and category-based (i.e. cryptic versus non-cryptic) accuracies.

dataset	overall	cryptic	non-cryptic
PNW			
full	98.78	98.52	100.00
downsampling	98.78	98.52	100.00
resampling 141	77.52	83.14	51.78
resampling 1500	98.78	98.52	100.00
resampling 4500	98.78	98.52	100.00
resampling 9000	98.78	98.52	100.00

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Identifying cryptic diversity with predictive phylogeography

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# Building a predictive framework

**Goal:** to develop a predictive framework to identify species that are likely to contain cryptic diversity.

## 5. Prediction



### (e) Predicting diversity in unknown taxa

To demonstrate the application of our method, we used the RF approach to predict the presence or absence of cryptic diversity in a set of taxa for which the presence of cryptic diversity has not been assessed with genetic data, so that we could prioritize future work. We assessed three taxa per biome; the three taxa from the PNW (i.e. red alder *Alnus rubra*, Western red cedar *Thuja plicata* and robust lancetooth *Haplotrema vancouverense*) were predicted to lack cryptic diversity with relatively high probabilities (98.06%, 97.91% and 98.24%, respectively). Two of the three taxa selected from the SAL (Costa's hummingbird, *C. costae* and the desert woodrat, *N. lepida*) were predicted to contain cryptic diversity, whereas the Gila woodpecker *M. uropygiales* was predicted to lack cryptic diversity (55.28%, 68.48% and 51.23%, respectively). Interestingly, *N. lepida* has been recently shown to possess cryptic diversity based on published revisionary data [72].

#### PROCEEDINGS B

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#### Research

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# Building a predictive framework

*Haplotrema vancouverense* was predicted to be non-cryptic absent genetic data...

**Megan Smith** used SNPs from RADseq, developed a novel approach to analyzing these data, and confirmed that the snail was non-cryptic.



Received: 1 February 2017 | Revised: 16 May 2017 | Accepted: 22 May 2017  
DOI: 10.1111/mec.14223

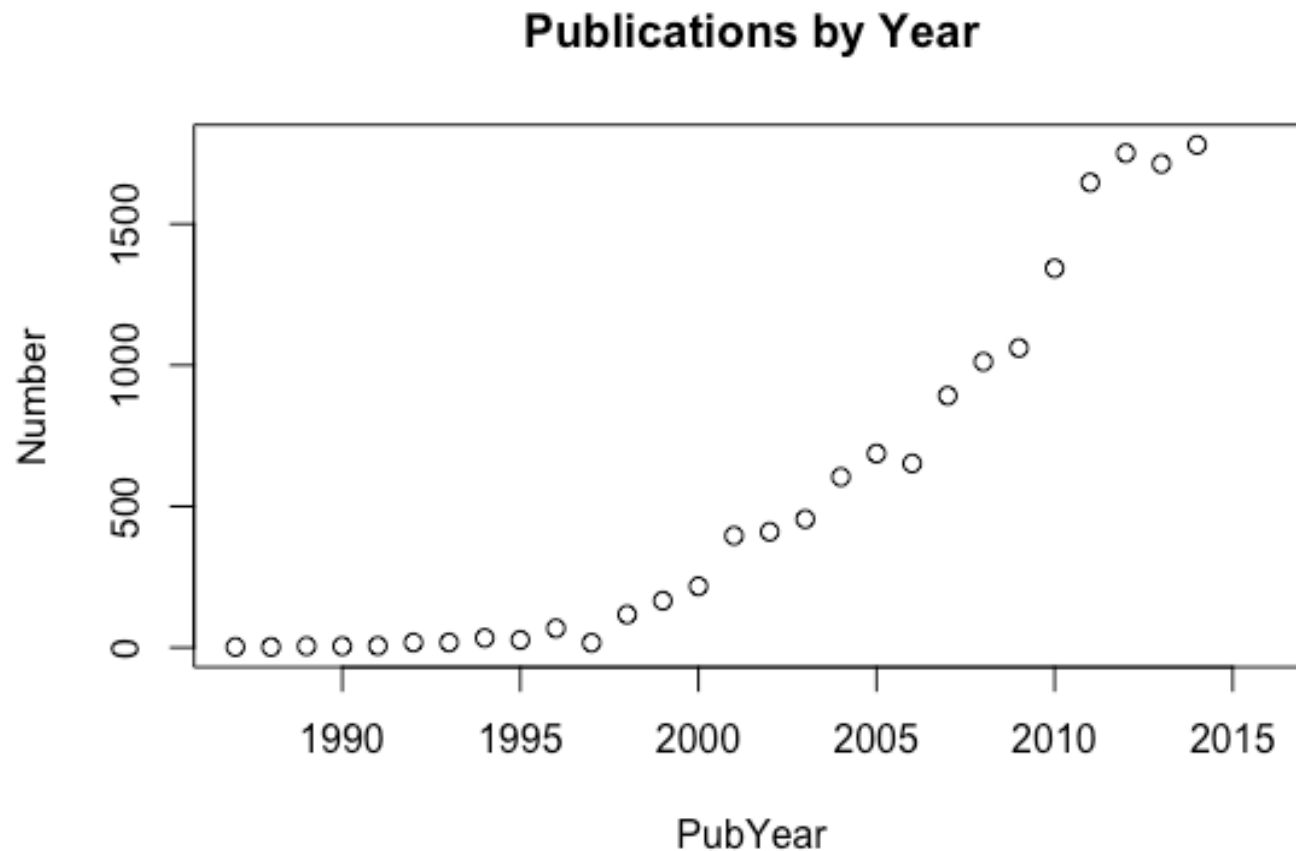
## ORIGINAL ARTICLE

WILEY **MOLECULAR ECOLOGY**

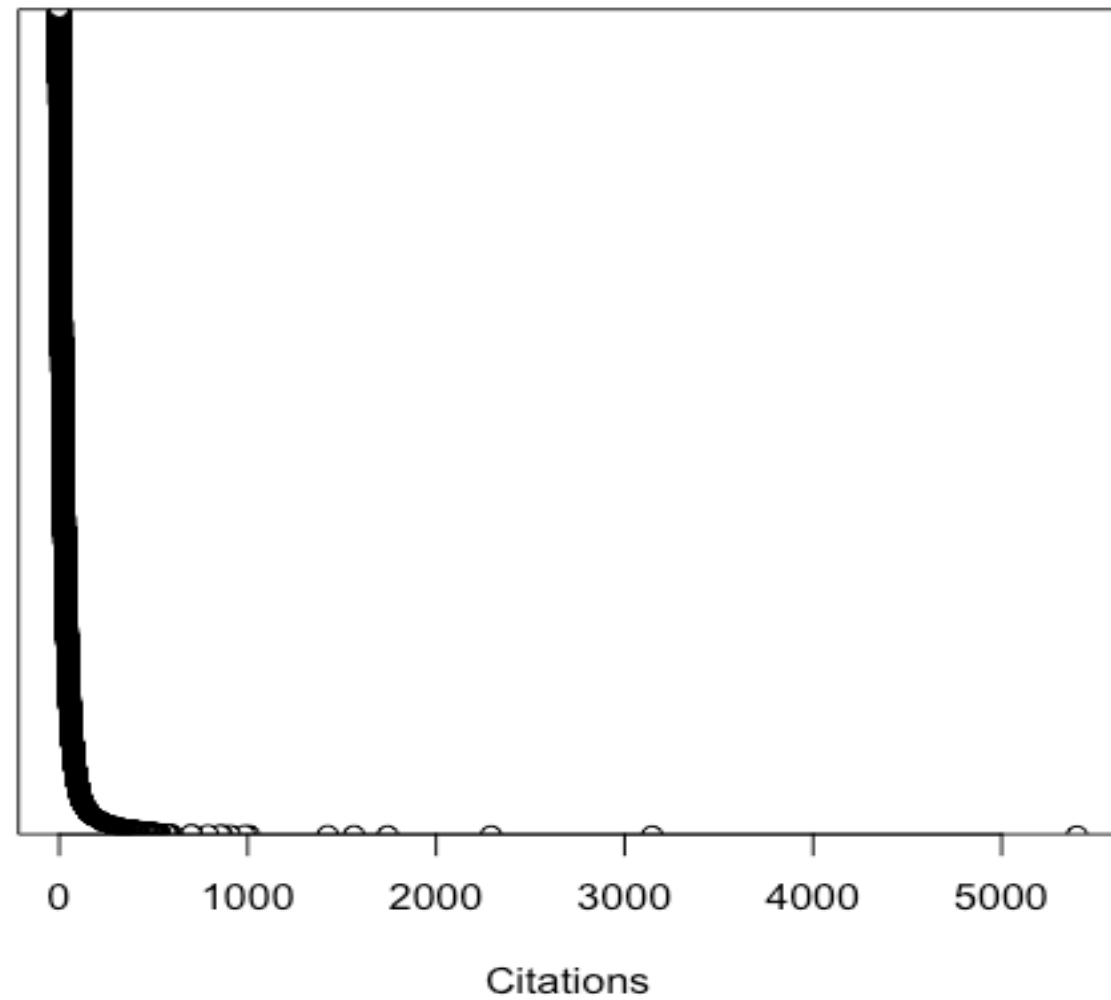
### Demographic model selection using random forests and the site frequency spectrum

Megan L. Smith<sup>1</sup> | Megan Ruffley<sup>2,3</sup> | Anahí Espíndola<sup>2,3</sup> | David C. Tank<sup>2,3</sup> |  
Jack Sullivan<sup>2,3</sup> | Bryan C. Carstens<sup>1</sup> 

Predictive frameworks  
**recycle** and **repurpose** existing data.

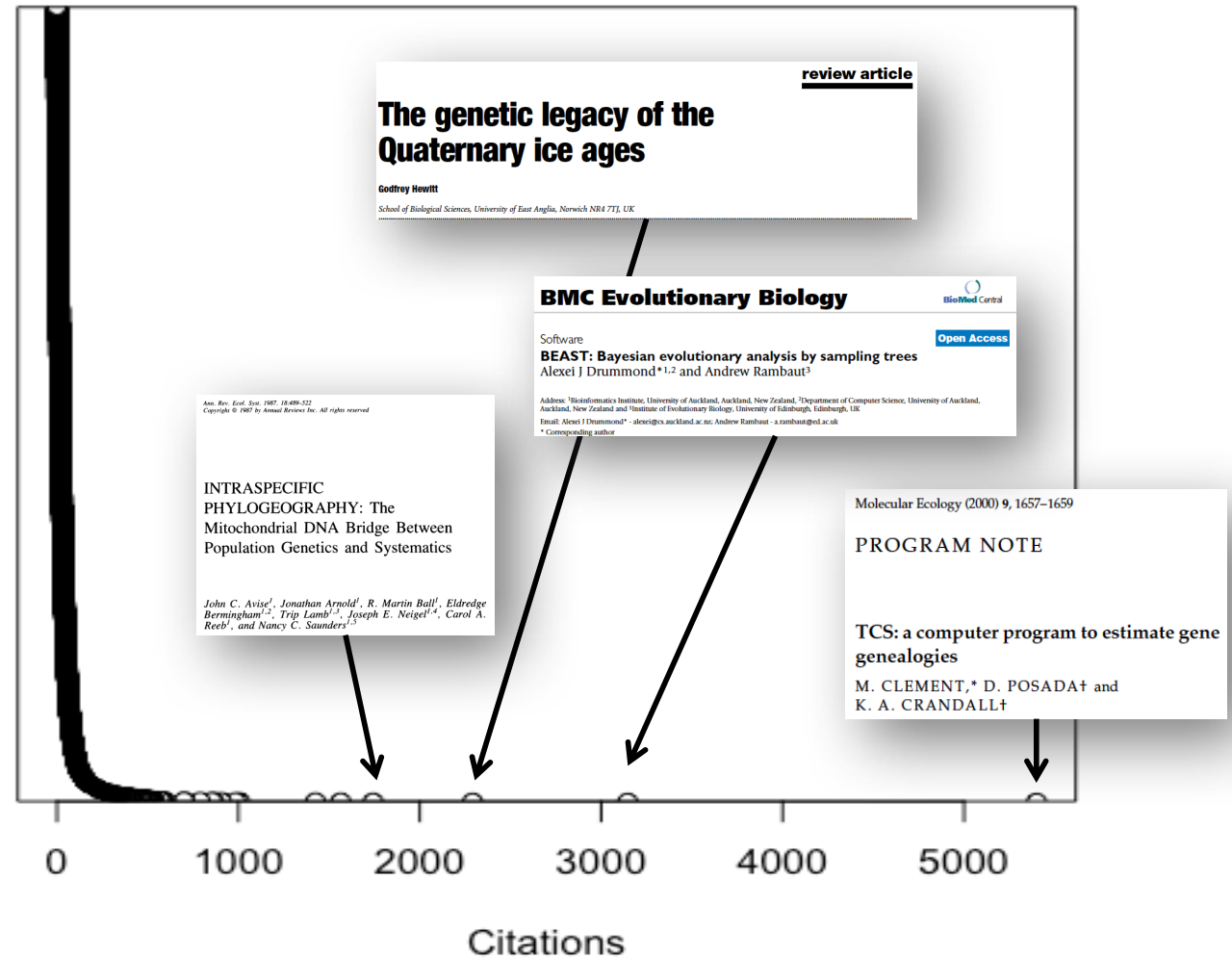


**Web of Science search term = 'phylogeograph\*'**



## Web of Science search term = 'phylogeograph\*'

Program notes &  
review papers...





RESEARCH ARTICLE

Using Next Generation RAD Sequencing to Isolate Multispecies Microsatellites for *Pilosocereus* (Cactaceae)

Isabel A. S. Bonatelli<sup>1</sup>, Bryan C. Carstens<sup>2</sup>, Evandro M. Moraes<sup>1\*</sup>

<sup>1</sup> Department of Biology, Federal University of São Carlos, Sorocaba, São Paulo, Brazil, <sup>2</sup> Department of Evolution, Ecology, and Organismal Biology, The Ohio State University, Columbus, Ohio, United States of America

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Species Delimitation Using a Combined Coalescent and Information-Theoretic Approach: An Example from North American *Myotis* Bats

Bryan C. Carstens<sup>1\*</sup> AND Tanya A. Dewey<sup>2</sup>

<sup>1</sup> Department of Biological Sciences, Louisiana State University, 202 Life Sciences Building, Baton Rouge, LA 70803, USA, and <sup>2</sup> Department of Ecology and Evolutionary Biology, Museum of Zoology, University of Michigan, 1100 Gorkin Avenue, Ann Arbor, MI 48109-1079, USA.

\*Correspondence to: bcarstens@lsu.edu; [carstens@lsu.edu](mailto:carstens@lsu.edu)

MOLECULAR ECOLOGY

Molecular Ecology (2013) 22, 4014–4028

doi: 10.1111/mec.12547

Model selection as a tool for phylogeographic inference: an example from the willow *Salix melanopsis*

Bryan C. Carstens,<sup>\*</sup> Reid S. Brennan,<sup>†</sup> Vivien Chua,<sup>††</sup> Caroline V. Duffie,<sup>††</sup> Michael G. Harvey,<sup>††</sup> Rachel A. Koch,<sup>†</sup> Caleb D. McMahon,<sup>††</sup> Bradley J. Nelson,<sup>†</sup> Catherine E. Newman,<sup>††</sup> Jordan D. Sattler,<sup>\*</sup> Glenn Seeholzer,<sup>††</sup> Karine Posselt,<sup>†</sup> David C. Tank<sup>††</sup> and Jack Sullivan<sup>††\*\*</sup>

ORIGINAL ARTICLE

doi:10.1111/evn.12916



Community trees: Identifying codiversification in the Páramo dipteran community

Bryan C. Carstens,<sup>1,2</sup> Michael Gruenstaedl,<sup>2</sup> and Noah M. Reid<sup>1</sup>

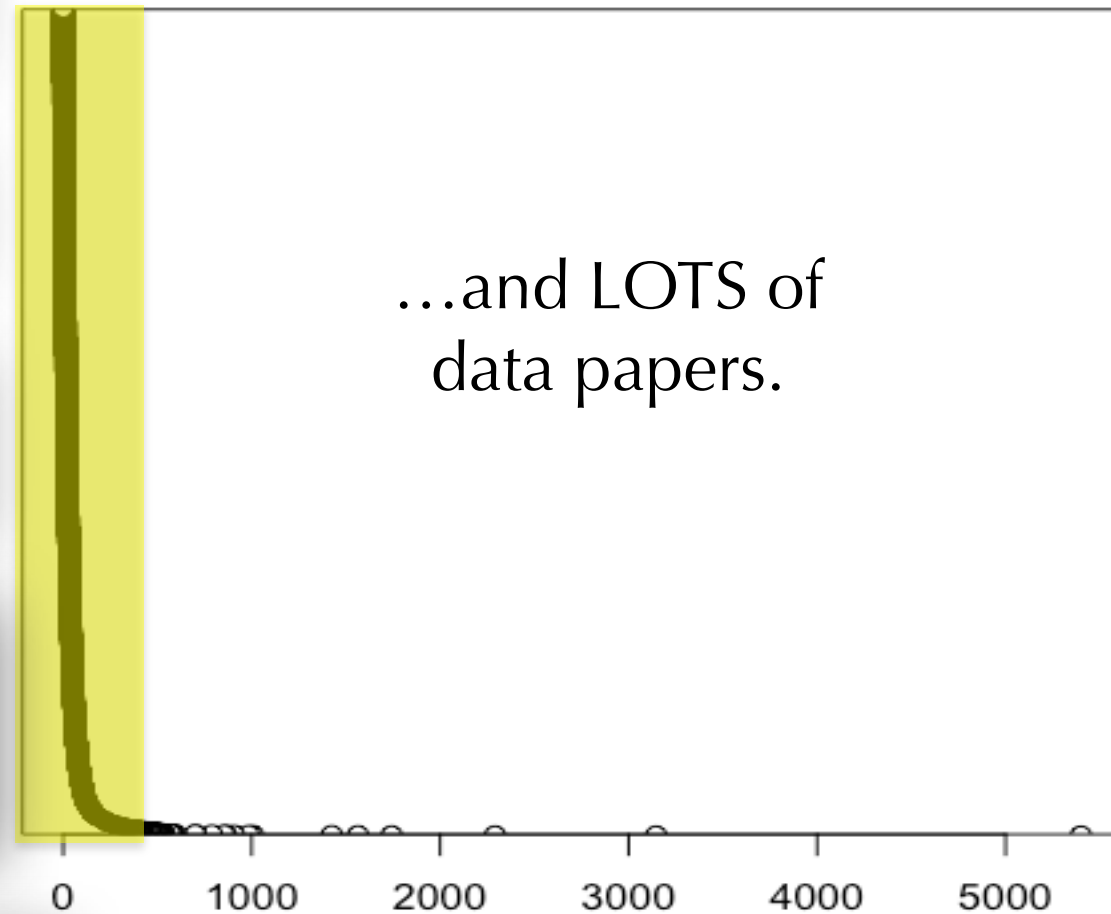
<sup>1</sup>Department of Evolution, Ecology and Organismal Biology, The Ohio State University, 318 W 12th Avenue, Columbus, Ohio 43210

<sup>2</sup>E-mail: [carstens.12@osu.edu](mailto:carstens.12@osu.edu)

<sup>3</sup>Institut für Biologie-Botanik, Dahlem Centre of Plant Sciences, Freie Universität Berlin, Altensteinstraße 6, Berlin 14195, Germany

<sup>4</sup>Department of Environmental Toxicology, University of California-Davis, Davis, California, 95616

Web of Science search term = 'phylogeograph\*'



...and LOTS of data papers.

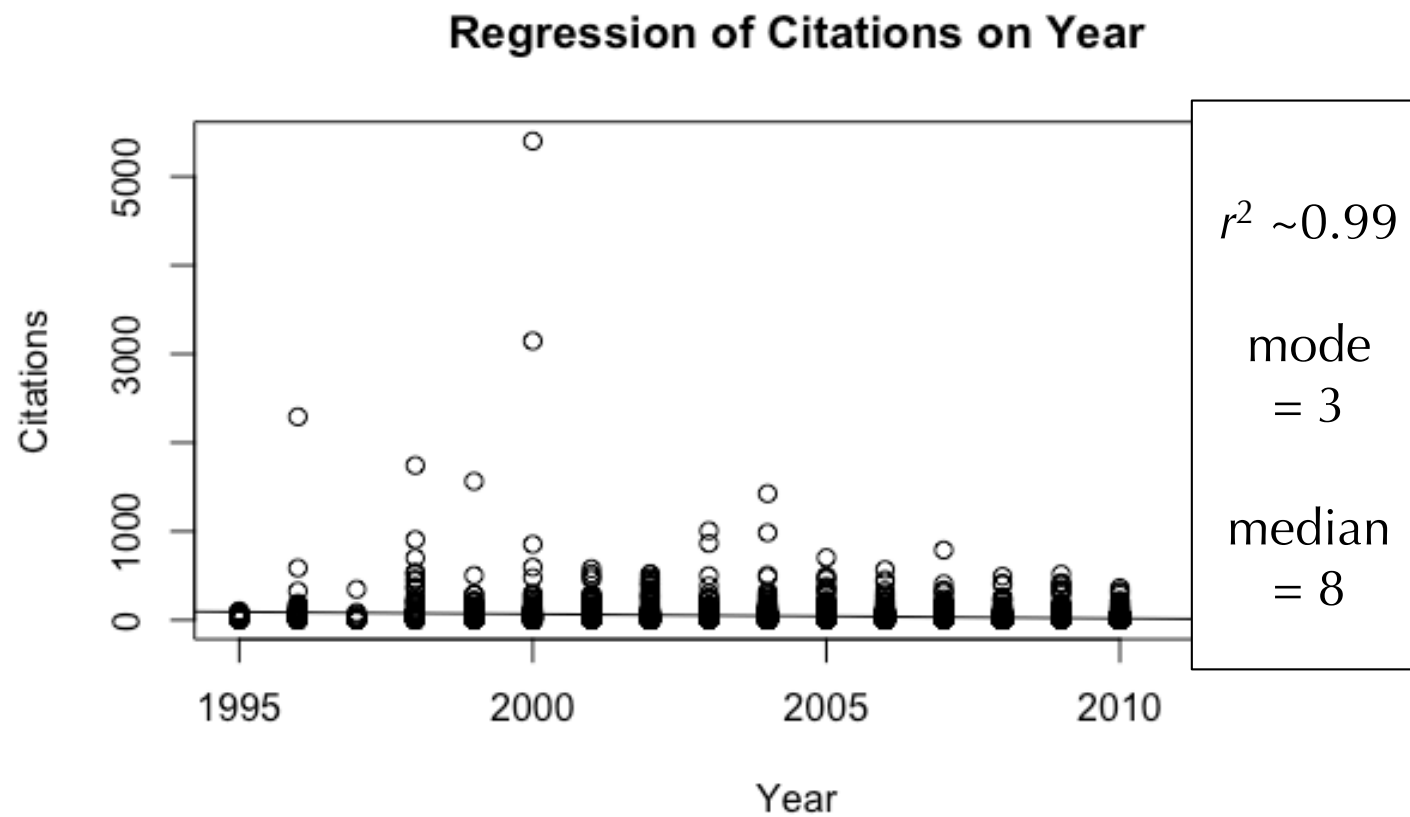
Citations

Journal of Biogeography (J. Biogeogr.) (2016) 43, 2237–2249

ORIGINAL ARTICLE

Comparing range evolution in two western *Plethodon* salamanders: glacial refugia, competition, ecological niches, and spatial sorting

Tara A. Pelletier<sup>\*</sup> and Bryan C. Carstens



NEWS AND VIEWS

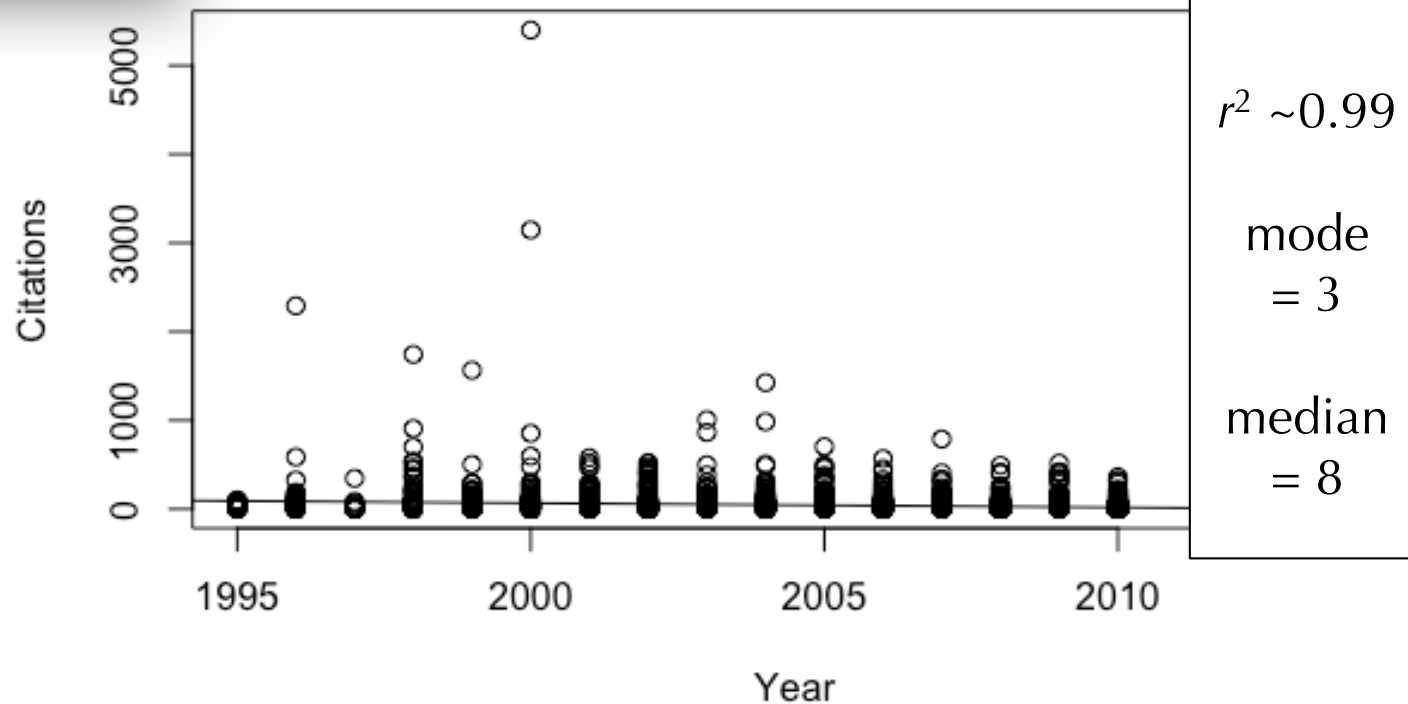
OPINION

**The evolution of phylogeographic data sets**

RYAN C. GARRICK,\* ISABEL A. S. BONATELLI,† CHAZ HYSINI,\* ARIADNA MORALES,‡ TARA A. PELLETIER,‡ MANOLO F. PEREZ,† EDWIN RICE,‡ JORDAN D. SATLER,‡ REBECCA E. SYMULA,\* MARIA TEREZA C. THOMÉ§ and BRYAN C. CARSTENS‡

- ~200 alleles per investigation (Garrick et al. 2015)
- ~200\*30,000 data points

**Regression of Citations on Year**



# Ecologists and Evolutionary Biologists...

- ...want to learn about interesting ecosystems and species
- ... hope to understand how biodiversity evolves



# ...should use big data!

1. **aggregate** available data on a global scale



2. **analyze** these data using predictive modeling





**WorldClim - Global Climate Data**  
*Free climate data for ecological modeling and GIS*

19 bioclimatic variables at ~1km  
global resolution

NCBI Resources ▾ How To ▾

GenBank

Nucleotide ▾

>200,000,000 sequences

**Global Biodiversity Information Facility**  
Free and Open Access to Biodiversity Data

651,297,925	1,634,951	18,828
OCCURRENCES	SPECIES	DATASETS

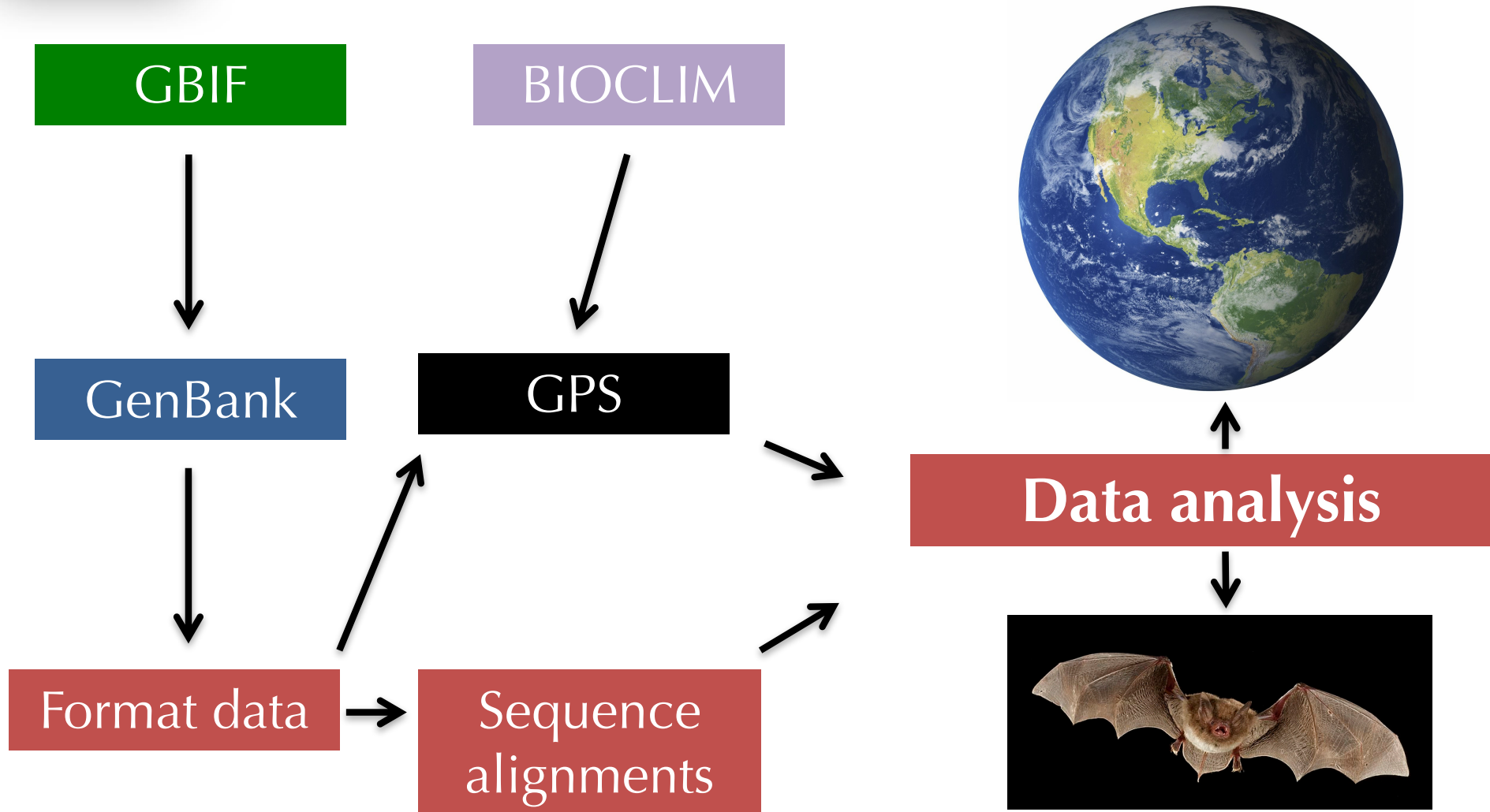
**Greg Wheeler** helped develop the initial versions of the scripts to aggregate available data.





# Phylogatr

**Tara Pelletier** developed the complete set of Python & R scripts to aggregate available data.

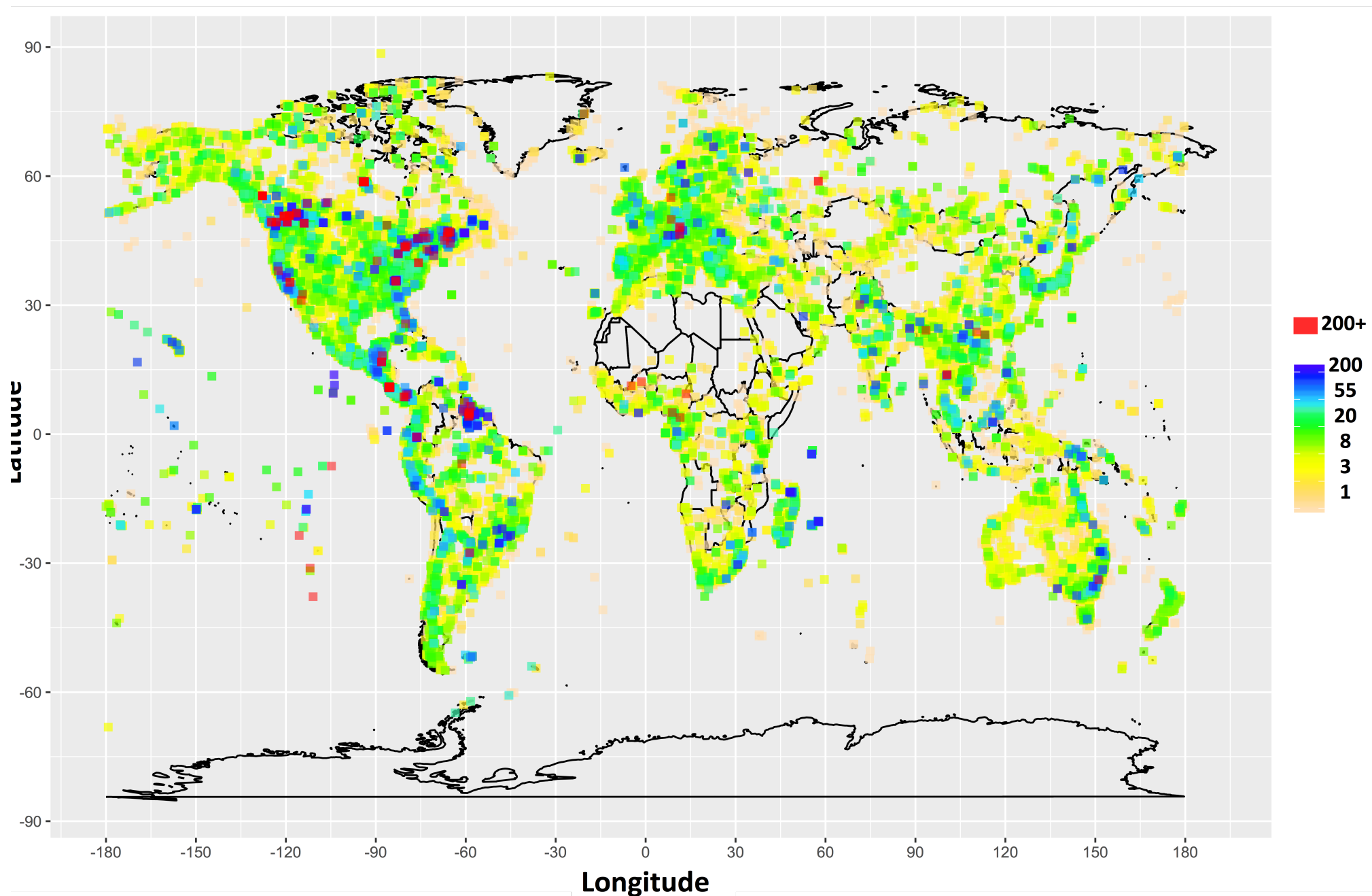


# Big Data!

## **Phylogatr** (Tara Pelletier)

- 561,534 –georeferenced sequences
- 42,206 – species w/ georeferenced sequence data
- 12,266 – sequence alignments
- 10,991– species with alignments





3/27/18

Bryan Carstens - OSU EEOB

# Big Data!

## Phylogatr (w/ Tara Pelletier)

- **Global processes** (structure of genetic diversity)
- **Classic questions on global scales** (response to climate change)
- **Quantifying biodiversity** (species limits in major clades)



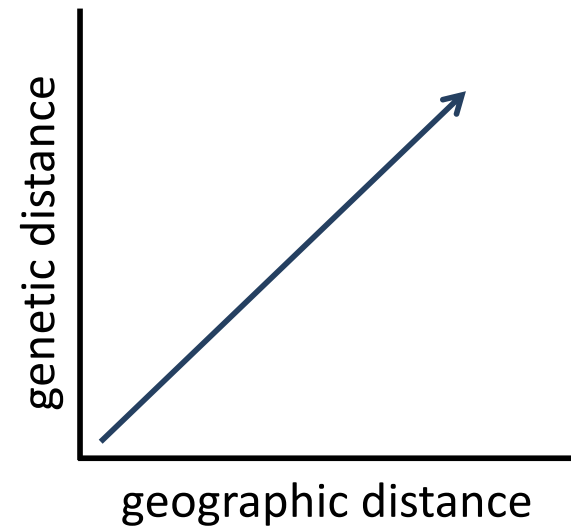
# What factors promote intraspecific genetic structure?



# What factors promote intraspecific genetic structure?

Wright 1943

- Isolation by distance (IBD)

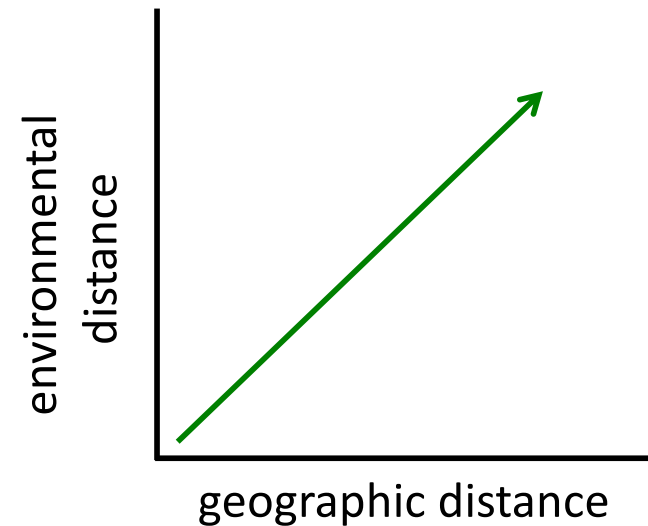




# What factors promote intraspecific genetic structure?

Wright 1943

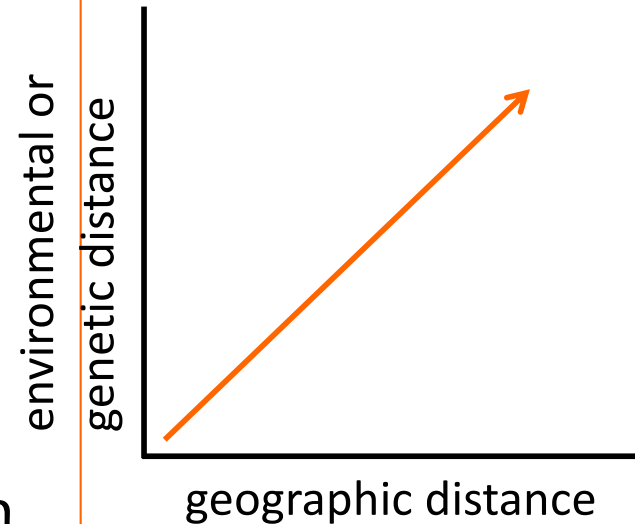
- Isolation by distance (IBD)
- Isolation by environment (IBE)



# What factors promote intraspecific genetic structure?

Wright 1943

- Isolation by distance (IBD)
- Isolation by environment (IBE)
- correlation within species between environment and geography on a global scale ( $r = 0.77$ )
- **IBD/E: multiple matrix regression with randomization** (Wang 2013)



# What factors promote intraspecific genetic structure?

Group	# datasets	prop.sig Geo.	P-value Geo.	prop.sig Env.	P-value Env.
Fungi	23	0.04			
Mosses					
Ferns					
Gymnosperms					
Angiosperms					
Arthropods					
Vertebrates					
Annelida					
Cnidaria					
Echinodermata					
Mollusca					
Nematoda					
Platyhelminthes					
Total					

each species  
tested at  $P = 0.05$

# What factors promote intraspecific genetic structure?

Group	# datasets	prop.sig Geo.	P-value Geo.	prop.sig Env.	P-value Env.
Fungi	23	0.04	0.69		
Mosses					
Ferns					
Gymnosperms					
Angiosperms					
Arthropods					
Vertebrates					
Annelida					
Cnidaria					
Echinodermata					
Mollusca					
Nematoda					
Platyhelminthes					
<b>Total</b>					

**Exact Binomial test:** Is the proportion of species that are isolated by distance higher than expected by chance?

# What factors promote intraspecific genetic structure?

Group	# datasets	prop.sig Geo.	P-value Geo.	prop.sig Env.	P-value Env.
Fungi	23	0.04	0.69	0.04	0.69
Mosses					
Ferns					
Gymnosperms					
Angiosperms					
Arthropods					
Vertebrates					
Annelida					
Cnidaria					
Echinodermata					
Mollusca					
Nematoda					
Platyhelminthes					
Total					

Because we're using a  
**multiple matrix regression**  
**with randomization** both IBD  
and IBE are considered.

# What factors promote intraspecific genetic structure?

Group	# datasets	prop.sig Geo.	P-value Geo.	prop.sig Env.	P-value Env.
Fungi	23				
Mosses	10				
Ferns	7				
Gymnosperms	111				
Angiosperms	870				
Arthropods	6015				
Vertebrates	2723				
Annelida	33				
Cnidaria	6				
Echinodermata	14				
Mollusca	44				
Nematoda	6				
Platyhelminthes	15				
<b>Total</b>	<b>9877</b>				

# What factors promote intraspecific genetic structure?

Group	# datasets	prop.sig Geo.	P-value Geo.	prop.sig Env.	P-value Env.
Fungi	23	0.04		0.04	
Mosses	10	0		0	
Ferns	7	0		0	
Gymnosperms	111	0.07		0.06	
Angiosperms	870	0.1		0.1	
Arthropods	6015	0.15		0.13	
Vertebrates	2723	0.29		0.21	
Annelida	33	0.21		0.15	
Cnidaria	6	0.5		0	
Echinodermata	14	0.21		0.21	
Mollusca	44	0.16		0.16	
Nematoda	6	0.33		0.33	
Platyhelminthes	15	0		0.2	
<b>Total</b>	<b>9877</b>	<b>0.19</b>		<b>0.15</b>	



# What factors promote intraspecific genetic structure?

Group	# datasets	prop.sig Geo.	P-value Geo.	prop.sig Env.	P-value Env.
Fungi	23	0.04	0.69	0.04	0.69
Mosses	10	0	1	0	1
Ferns	7	0	1	0	1
Gymnosperms	111	0.07	0.19	0.06	0.32
Angiosperms	870	0.1	<0.01	0.1	<0.01
Arthropods	6015	0.15	<0.01	0.13	<0.01
Vertebrates	2723	0.29	<0.01	0.21	<0.01
Annelida	33	0.21	<0.01	0.15	0.02
Cnidaria	6	0.5	<0.01	0	1
Echinodermata	14	0.21	0.03	0.21	0.03
Mollusca	44	0.16	0.01	0.16	0.01
Nematoda	6	0.33	0.03	0.33	0.03
Platyhelminthes	15	0	1	0.2	0.0362
<b>Total</b>	<b>9877</b>	<b>0.19</b>	<b>&lt;0.01</b>	<b>0.15</b>	<b>&lt;0.01</b>



What explains this variation in IBD/E across biological groups?

# Building predictive frameworks for big data analysis

**Isolation by distance / environment analyses grouped categorically by result:**

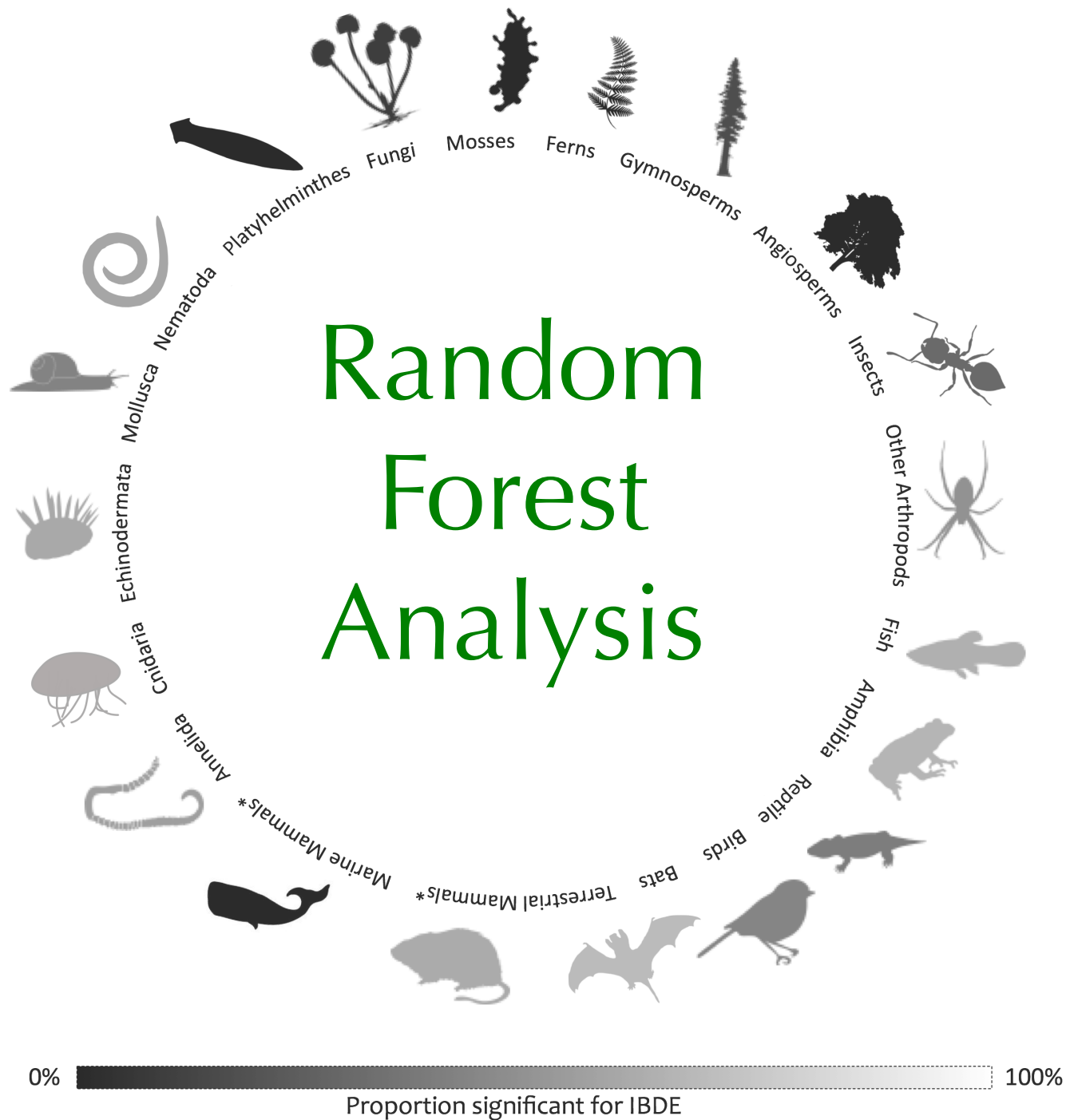
- not significant / significant (at the species level)
- data table containing general information about organisms and environment

# Building predictive frameworks for big data analysis

## Data table: 33 variables used in machine learning analysis

- environmental characteristics (canopy cover, wetlands, habitat type)
- organismal traits (metabolism, taxonomy, type of gene)
- geographic (max. latitude, range area, mid-point latitude)

# Random Forest Analysis

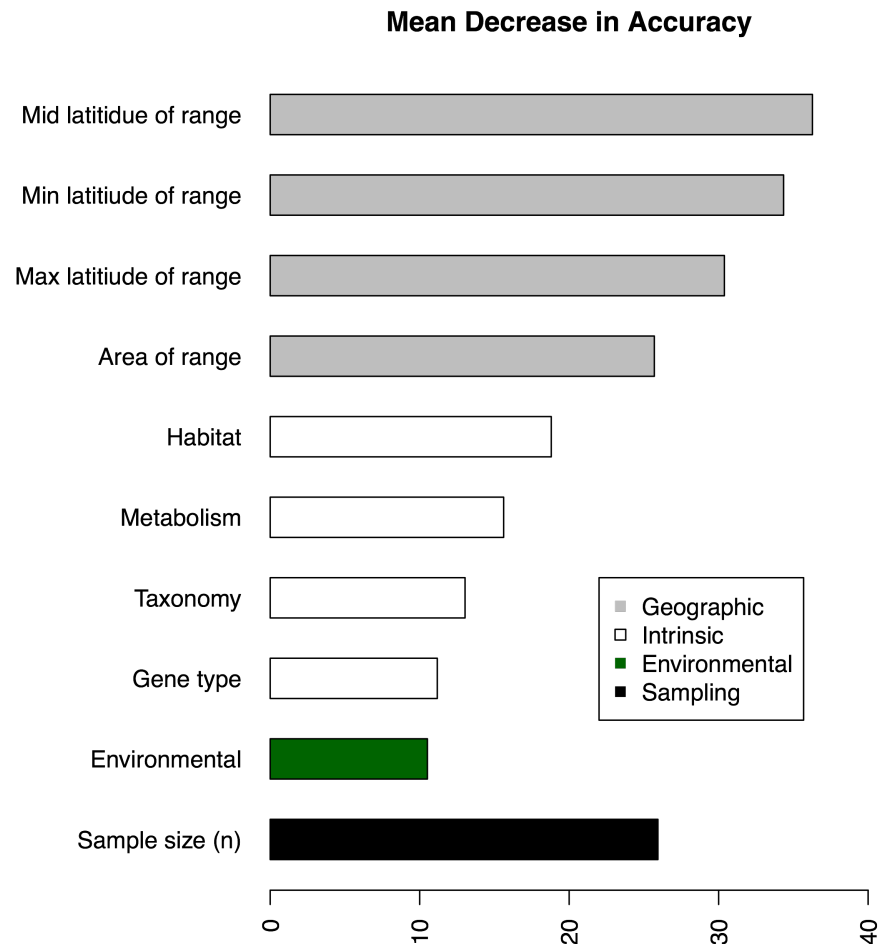


# What factors promote intraspecific genetic structure?

Variable performance  
quantified by measuring  
the mean decrease in  
accuracy (MDA) of the  
predictive function that  
occurs when that variable  
is omitted from analysis.

# What factors promote intraspecific genetic structure?

Variable performance quantified by measuring the mean decrease in accuracy (MDA) of the predictive function that occurs when that variable is omitted from analysis.





# What factors promote intraspecific genetic structure?

Variable	mean with IBD	mean without IBD	t-test p-value
Area (km <sup>2</sup> )	6.57x10 <sup>6</sup>	2.98 x10 <sup>6</sup>	3.05x10 <sup>-11</sup>
Minimum distance from equator	30.04982	31.88308	2.92E-06
Mid-point latitude of range	31.86497	33.42718	0.0009313
Length of latitude°	14.66759	9.74694	2.20E-16

# Geography!

# What factors promote intraspecific genetic structure?

- If IBD/E is a precursor to local adaptation, organismal traits represent evolved responses to aspects of the environment
- more precise organismal traits are needed...

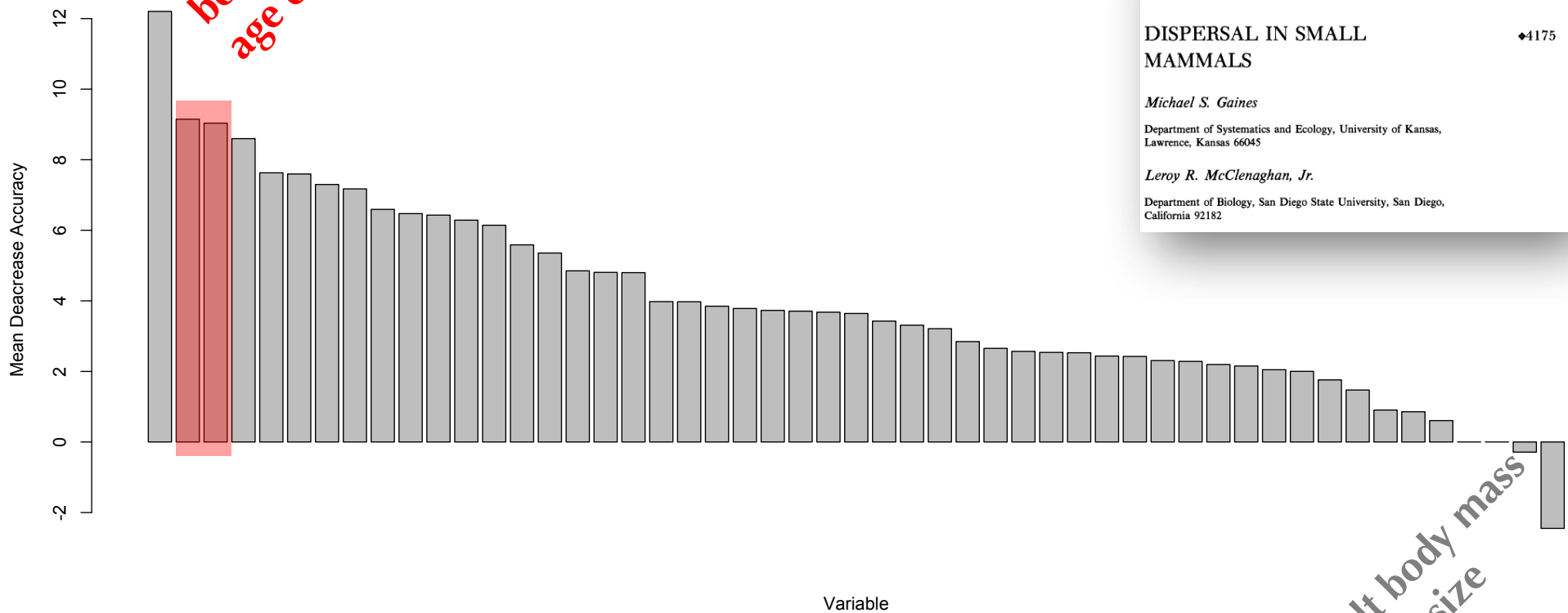
# What factors promote intraspecific genetic structure?

- If IBD/E is a precursor to local adaptation, organismal traits represent evolved responses to aspects of the environment
- more precise organismal traits are needed...

## **panTHERIA database of Class Mammalia (Jones et al. 2009)**

- 55 organismal traits by 4630 species.
- repeat the RF analysis using only mammals (954 species)

n (number of samples)  
 body mass at weaning  
 age of sexual maturity



INVITED REVIEW

Advances in our understanding of mammalian sex-biased dispersal

L. J. LAWSON HANDLEY\*† and N. PERRIN†

\*Theoretical and Molecular Population Genetics Group, Department of Genetics, University of Cambridge, Downing Street, Cambridge, CB2 3EH, UK, †Department of Ecology and Evolution, University of Lausanne, CH-1015 Lausanne, Switzerland

*Ann. Rev. Ecol. Syst.* 1980, 11:163–96  
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DISPERSAL IN SMALL MAMMALS

◆4175

*Michael S. Gaines*

Department of Systematics and Ecology, University of Kansas, Lawrence, Kansas 66045

*Leroy R. McClenaghan, Jr.*

Department of Biology, San Diego State University, San Diego, California 92182

adult body mass  
 group size

# What factors promote intraspecific genetic structure?

1. on a global scale, environmental and geographic distance are broadly correlated within species
2. geographic attributes such as maximum latitude and range size are the best predictors of which species are likely to exhibit IBD/E
3. organismal traits may be difficult to compare across the Tree of Life





# Classic questions...

...on global scales

Traditional comparative phylogeography  
to particular regions:

- SE US (*Avice 2000*)
- Europe (*Hewitt 2000*)
- Pacific Northwest of NA  
(*Carstens et al. 2005*)

One traditional goal of phylogeographic  
work has been to understand how  
particular species respond to large scale  
climatic shifts (e.g., such as that of the  
end Pleistocene).



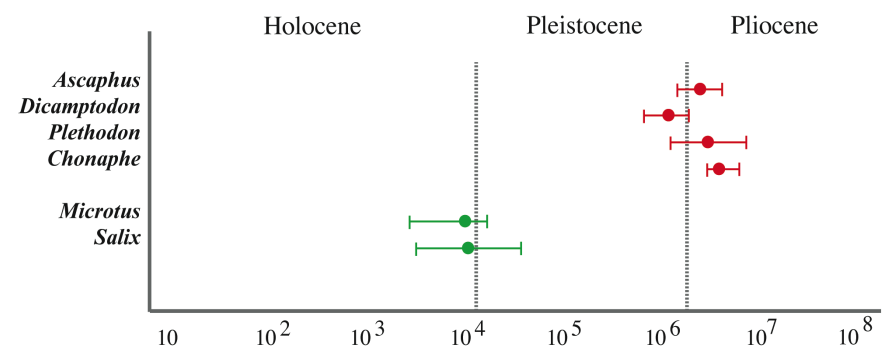
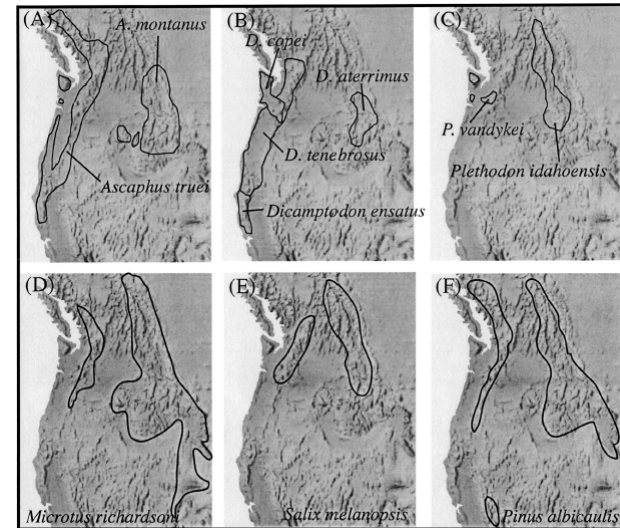
# Classic questions...

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Traditional comparative phylogeography to particular regions:

- SE US (*Avice 2000*)
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- Pacific Northwest of NA (*Carstens et al. 2005*)

One traditional goal of phylogeographic work has been to understand how particular species respond to large scale climatic shifts (e.g., such as that of the end Pleistocene).







# Classic questions...

...on global scales



How did bats respond to climate change....  
...on a global scale

- downloaded >30,000 sequences from 123 species with greater than 15 georeferenced samples
- Approximate Bayesian Computation used to calculate the probability of two models (expansion, bottleneck) in all species
- species distribution modeling to compare predicted size of current range to predicted range size at end Pleistocene (thanks to Ariadna Morales!)

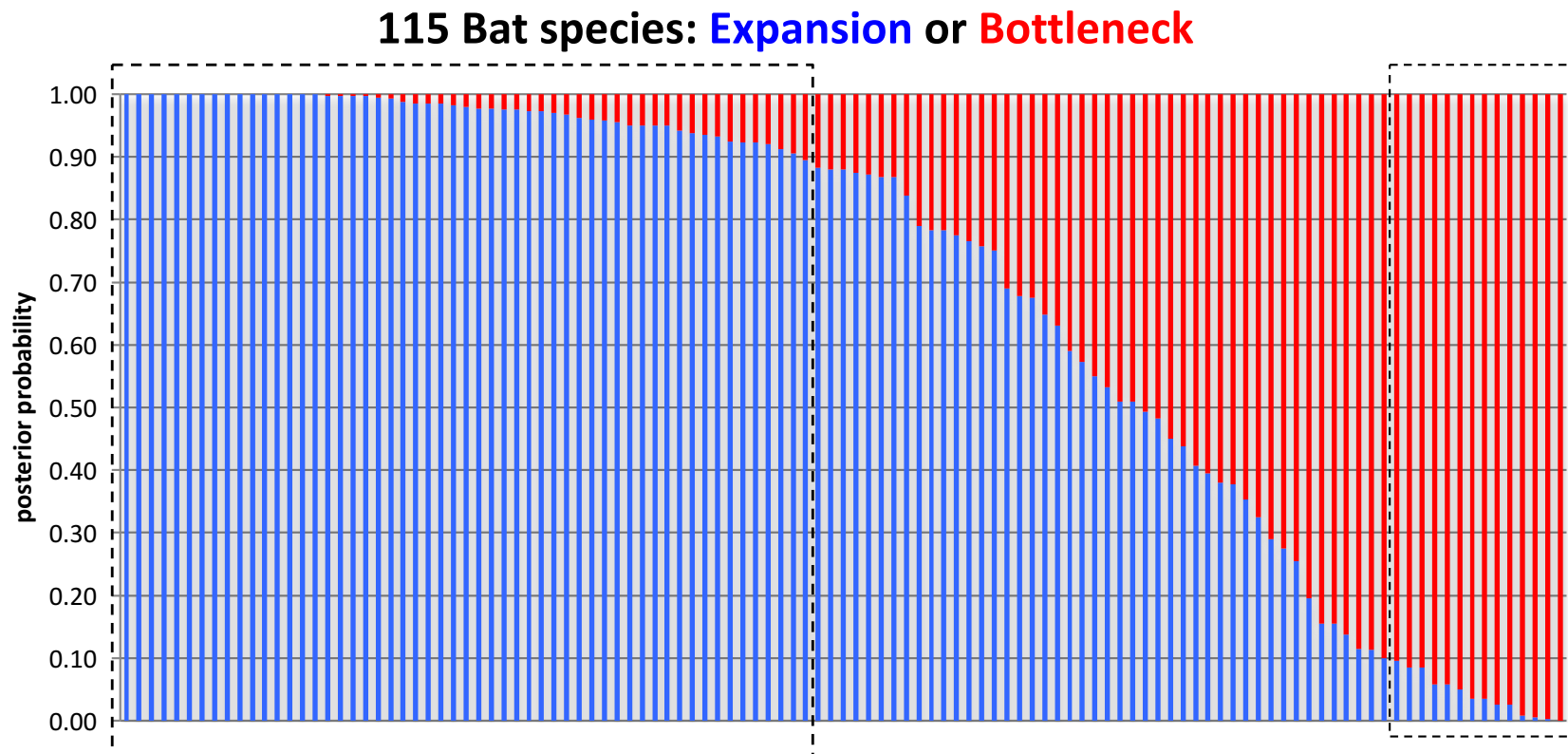




# Classic questions...

...on global scales

How did bats respond to climate change on a global scale?





## Classic questions...

...on global scales

### How did bats respond to climate change on a global scale?

- Adult body mass is significantly correlated with  $PP_{\text{expansion}}$ .
- Expansion species are nearly twice the size as bottleneck species (19.9 : 10.8)
- Related to dietary niche, also significantly correlated.



# Classic questions...

...on global scales

## How did bats respond to climate change on a global scale?

### Organismal Traits

- body size
- wing shape
- breeding strategy
- roosting location
- dietary niche

### Environmental

- predicted size of current range
- predicted size of range at LGM
- maximum latitude
- mid point latitude
- average temperature in observed range

Identify factors (intrinsic, environmental) that predict the observed response:



# Classic questions...

...on global scales

## How did bats respond to climate change on a global scale?

<b>RF P=0.9</b>	<b>OOB error</b>	<b>Expansion error</b>	<b>Bottleneck error</b>	<b>n</b>	<b>n Expansion</b>	<b>n Bottleneck</b>
all spatial variables	0.2115	0.089	1.0	52	45	7
change spatial variables	0.1923	0.067	1.0	52	45	7
all variables	0.1522	0.000	1.0	46	39	7
other variables	0.1379	0.000	1.0	58	50	8

<b>RF P=0.7</b>	<b>OOB error</b>	<b>Expansion error</b>	<b>Bottleneck error</b>	<b>n</b>	<b>n Expansion</b>	<b>n Bottleneck</b>
all spatial variables	0.292	0.121	1.0	72	58	14
change spatial variables	0.278	0.121	0.9	72	58	14
all variables	0.194	0.020	1.0	62	51	11
other variables	0.190	0.015	1.0	79	65	14

Random forest prediction error rates unacceptably high due to disparity in response variables...



# Quantifying Biodiversity: Bat cryptic species.

Most available DNA sequence data lack georeferencing.

(previous analysis based on 13% of total mtDNA data)

1. downloaded all mtDNA from bats
2. aligned by gene
  - ~ 20,000 barcoding loci (10,421 *cyt b* seqs, 9552 *COI* seqs)
  - 842 nominal species (75% of described)
  - 1116 total species in Chiroptera (Wilson & Reeder, 3<sup>rd</sup> Ed)
3. estimated distributions of gene trees (by family)
4. used GMYC model (Pons et al. 2006) to estimate number of cryptic bat species



# Quantifying Biodiversity: Bat cryptic species.

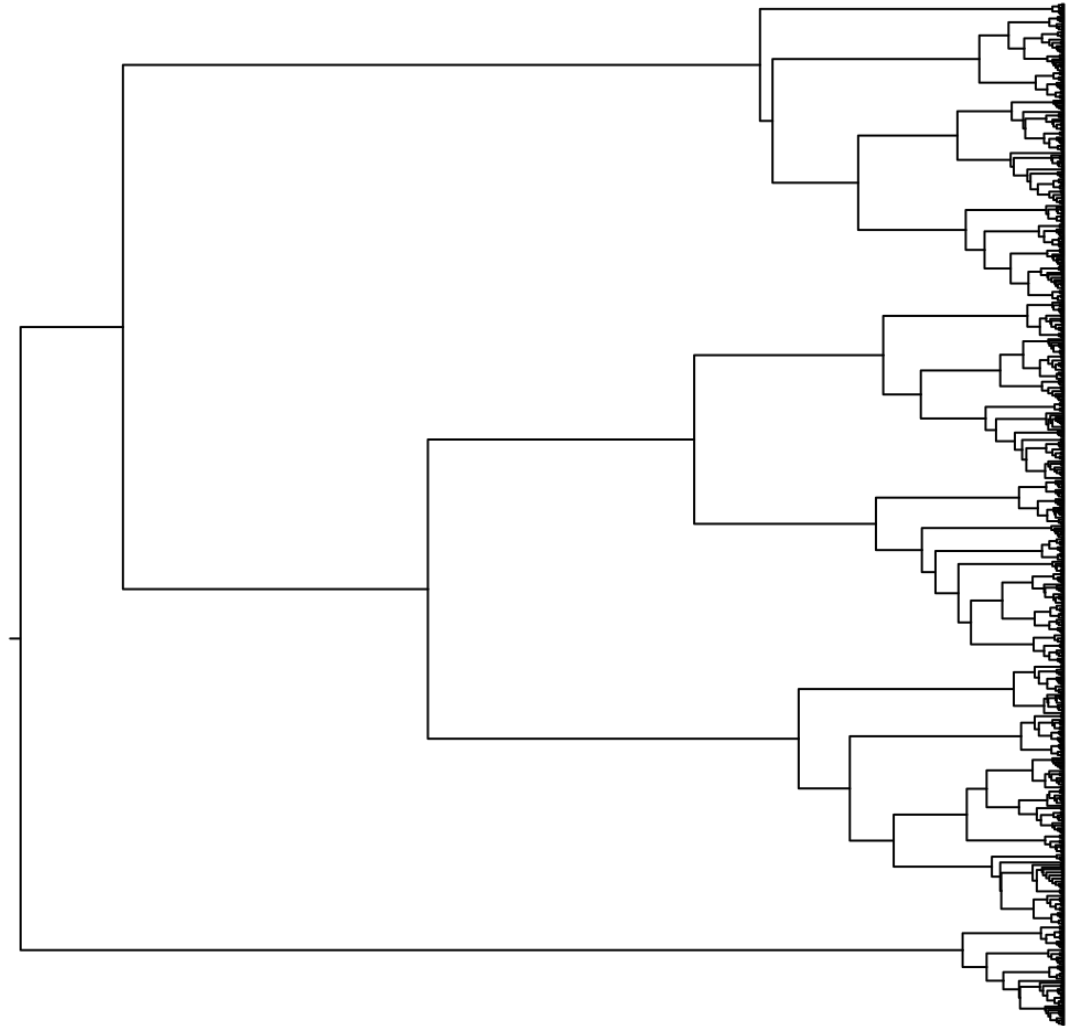
General Mixed Yule – Coalescent model (Pons et al. 2006)



# Quantifying Biodiversity: Bat cryptic species.

## General Mixed Yule – Coalescent model (Pons et al. 2006)

- similar to *lineage through time plots* in that it considers rates of branching in rooted ultrametric trees



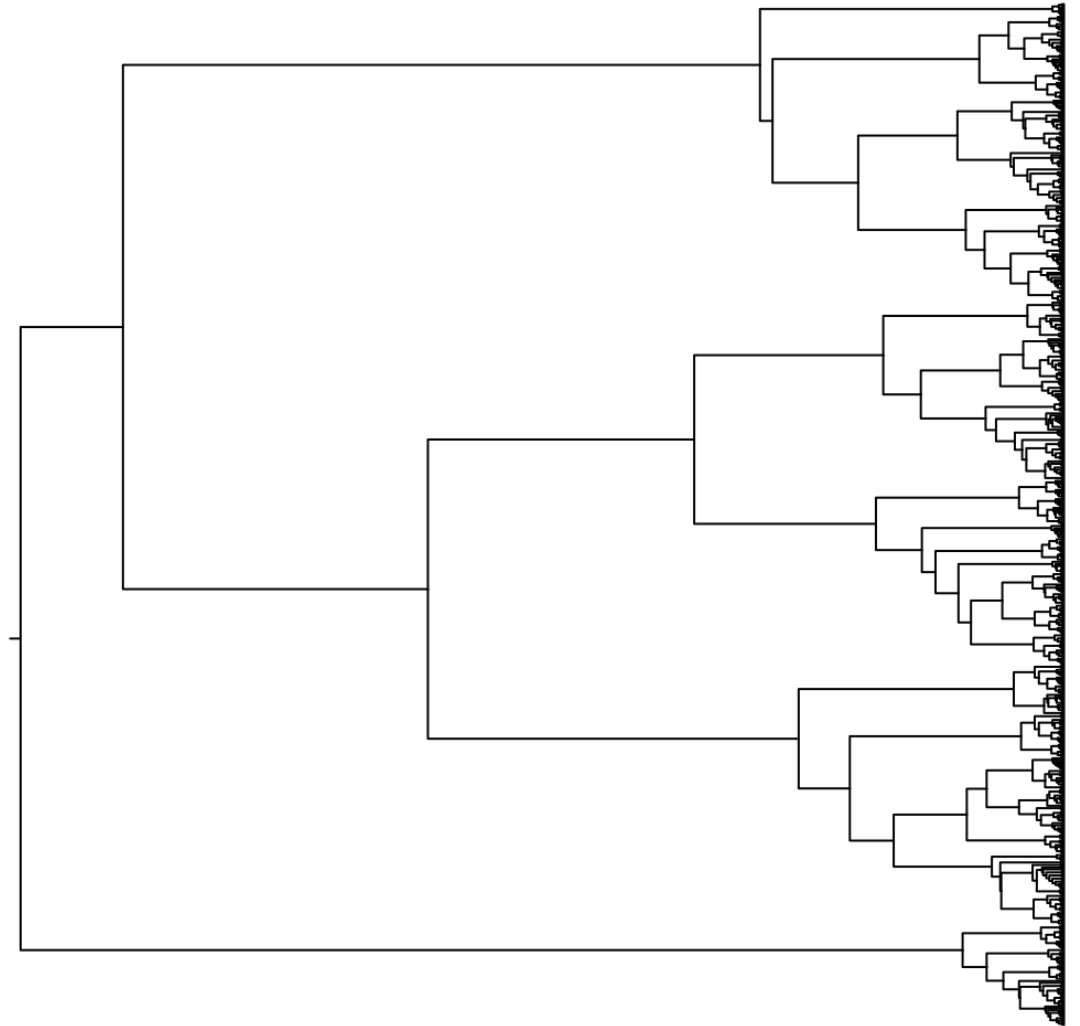




# Quantifying Biodiversity: Bat cryptic species.

## General Mixed Yule – Coalescent model (Pons et al. 2006)

- similar to *lineage through time plots* in that it considers rates of branching in rooted ultrametric trees
- attempts to find point where rate of branching transitions from slow to fast

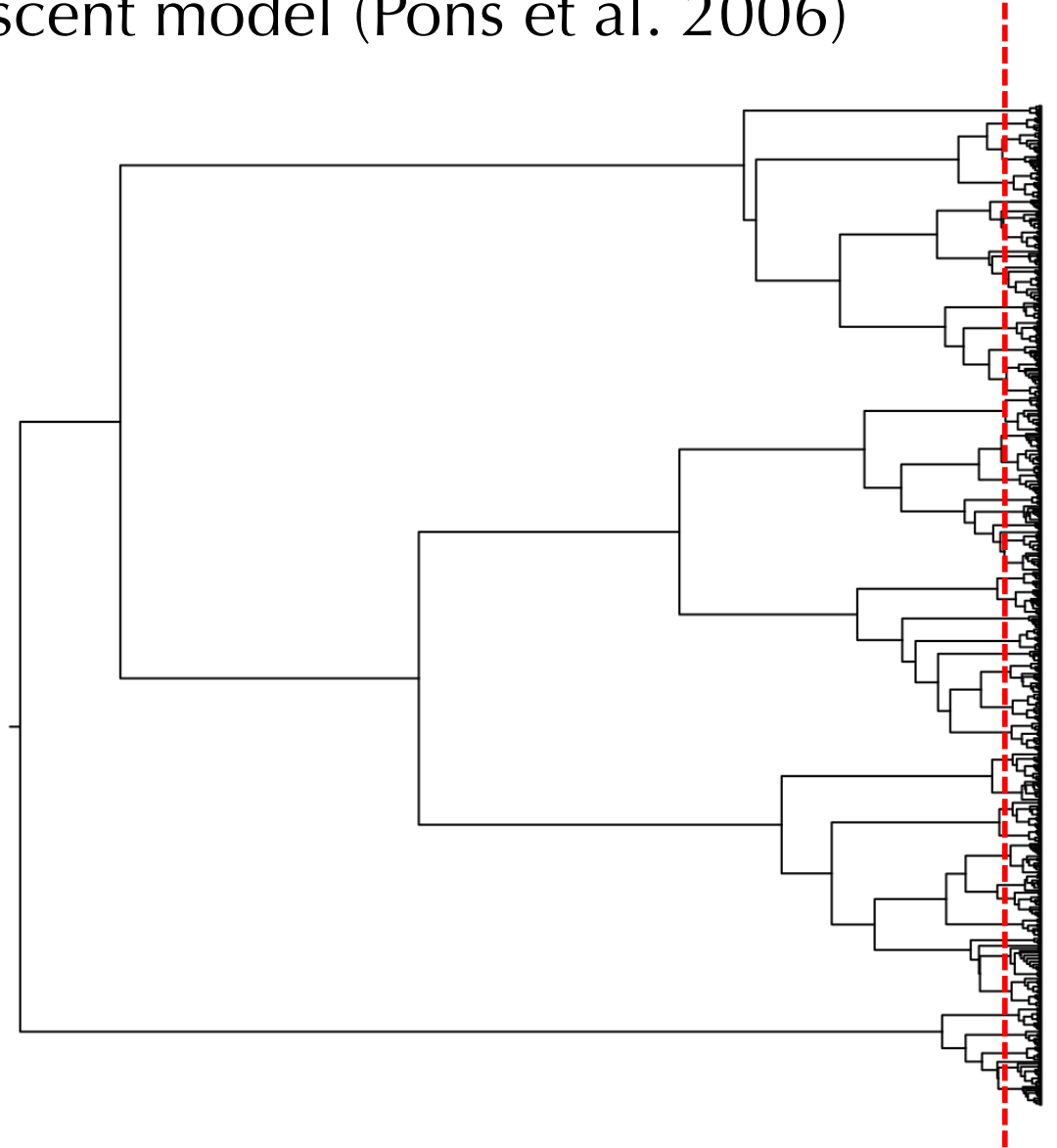




# Quantifying Biodiversity: Bat cryptic species.

## General Mixed Yule – Coalescent model (Pons et al. 2006)

- similar to *lineage through time plots* in that it considers rates of branching in rooted ultrametric trees
- attempts to find point where rate of branching transitions from slow to fast
- assumes rate of speciation is slow compared to rate of allele coalescence





# Quantifying Biodiversity: Bat cryptic species.

## Species Diversity - Chiroptera

2161 discrete GMYC entities were detected.

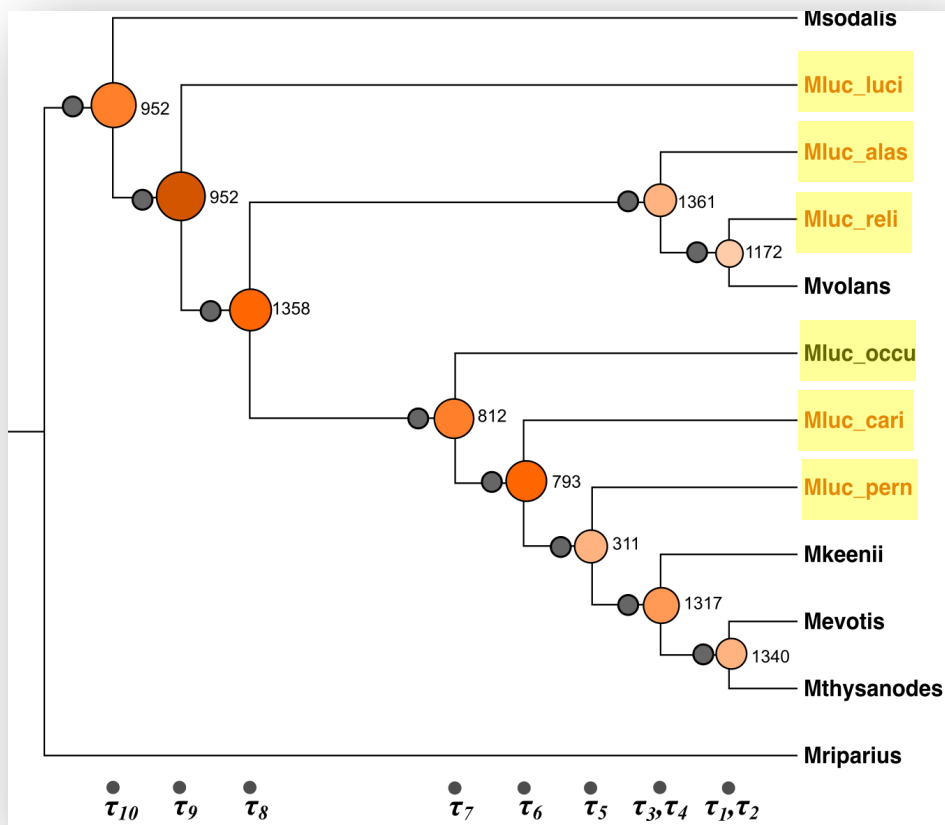
GMYC has been criticized as being biased towards overestimation (e.g., Esselstyn et al. 2012), but...

...follow up investigations often confirm GMYC results.

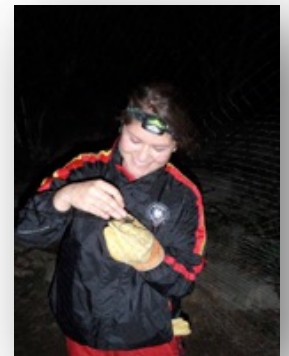


# Quantifying Biodiversity: Bat cryptic species.

## Species Diversity - Chiroptera



- *Myotis lucifugus* contains multiple described subspecies.
- Our results delimit 4 GMYC entities in *M. lucifugus*
- Morales et al. (in rev) collected ~800 UCE loci from *Myotis* bats.
- *M. lucifugus* subspecies are not monophyletic...



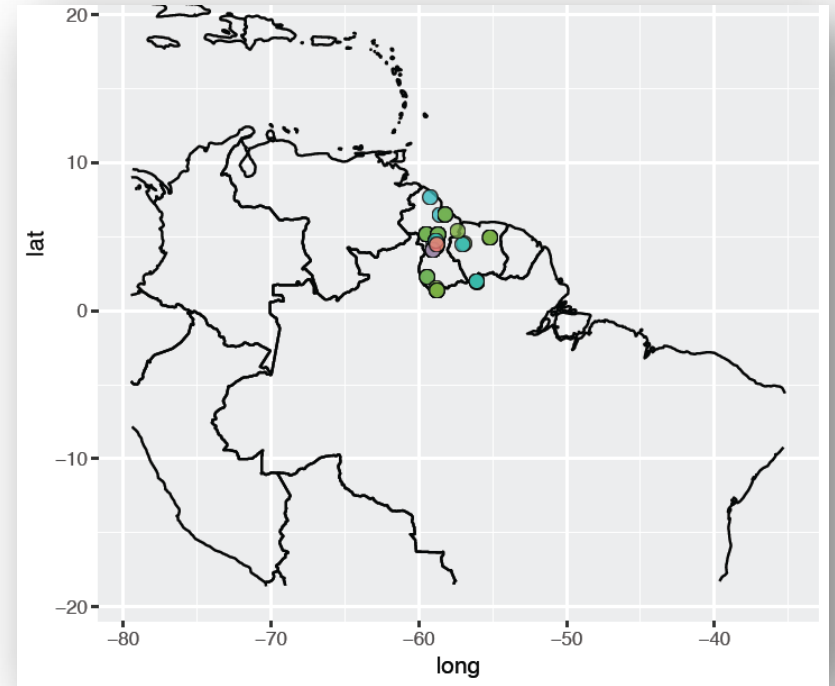


# Quantifying Biodiversity: Bat cryptic species.

## Species Diversity - Chiroptera

Geographic data are available from 332 nominal species, and 134 contained data for >1 of the GMYC entities.

- GMYC entities contradicted by geographic distribution of samples (0.13).



contradicts GMYC: *Artibeus concolor*



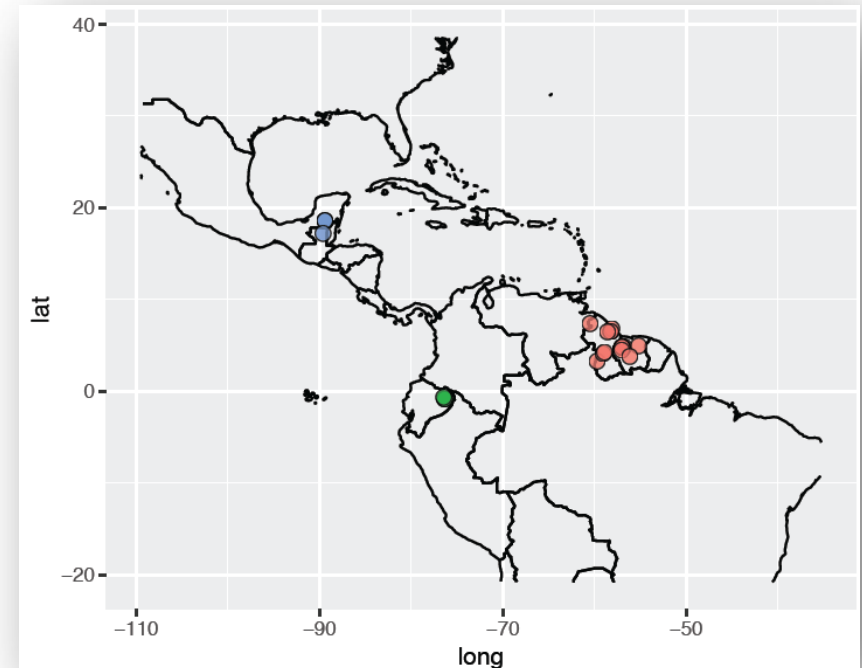


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- GMYC entities contradicted by geographic distribution of samples (0.13).
- GMYC entities corresponded to discrete geographic clusters for all (0.29) or some (0.31) of the delimited groups



all discrete: *Eptesicus furinalis*



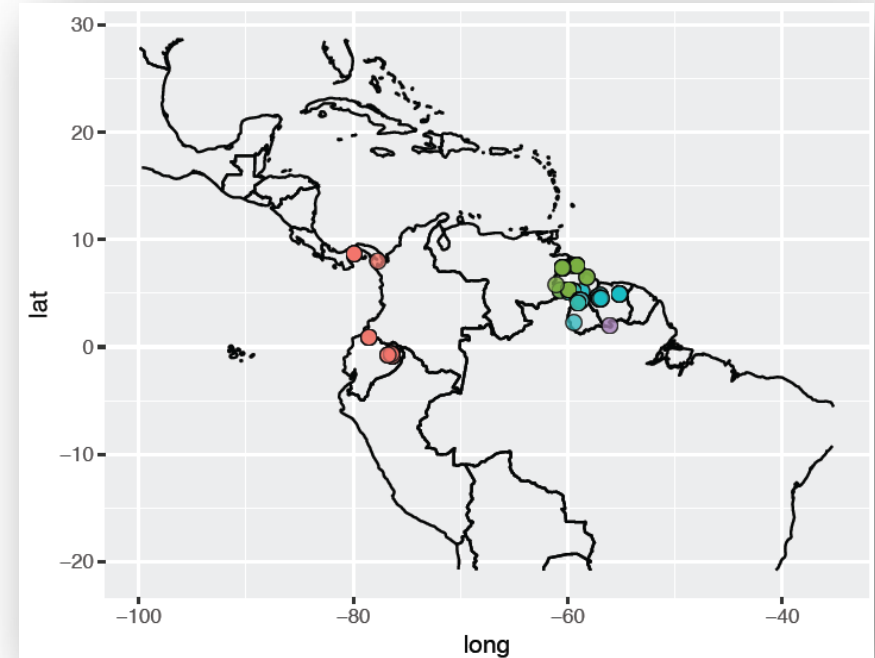


# Quantifying Biodiversity: Bat cryptic species.

## Species Diversity - Chiroptera

Geographic data are available from 332 nominal species, and 134 contained data for >1 of the GMYC entities.

- GMYC entities contradicted by geographic distribution of samples.
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some discrete: *Carollia brevicauda*





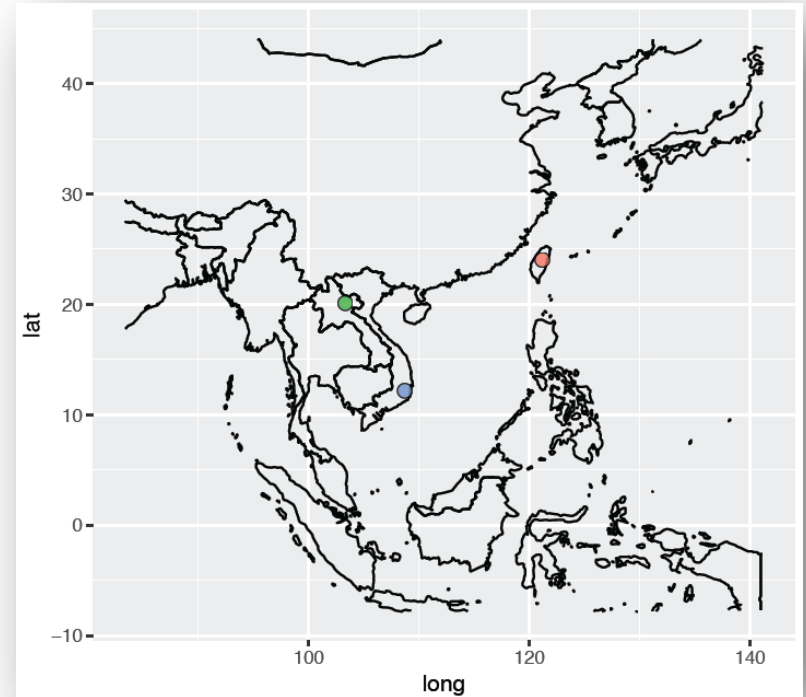


# Quantifying Biodiversity: Bat cryptic species.

## Species Diversity - Chiroptera

Geographic data are available from 332 nominal species, and 134 contained data for >1 of the GMYC entities.

- GMYC entities contradicted by geographic distribution of samples.
- GMYC entities corresponded to discrete geographic clusters for all (0.29) or some (0.31) of the delimited groups
- Sampling inadequate to draw conclusions (0.27)



Inadequate sampling:  
*Coelops frithii*





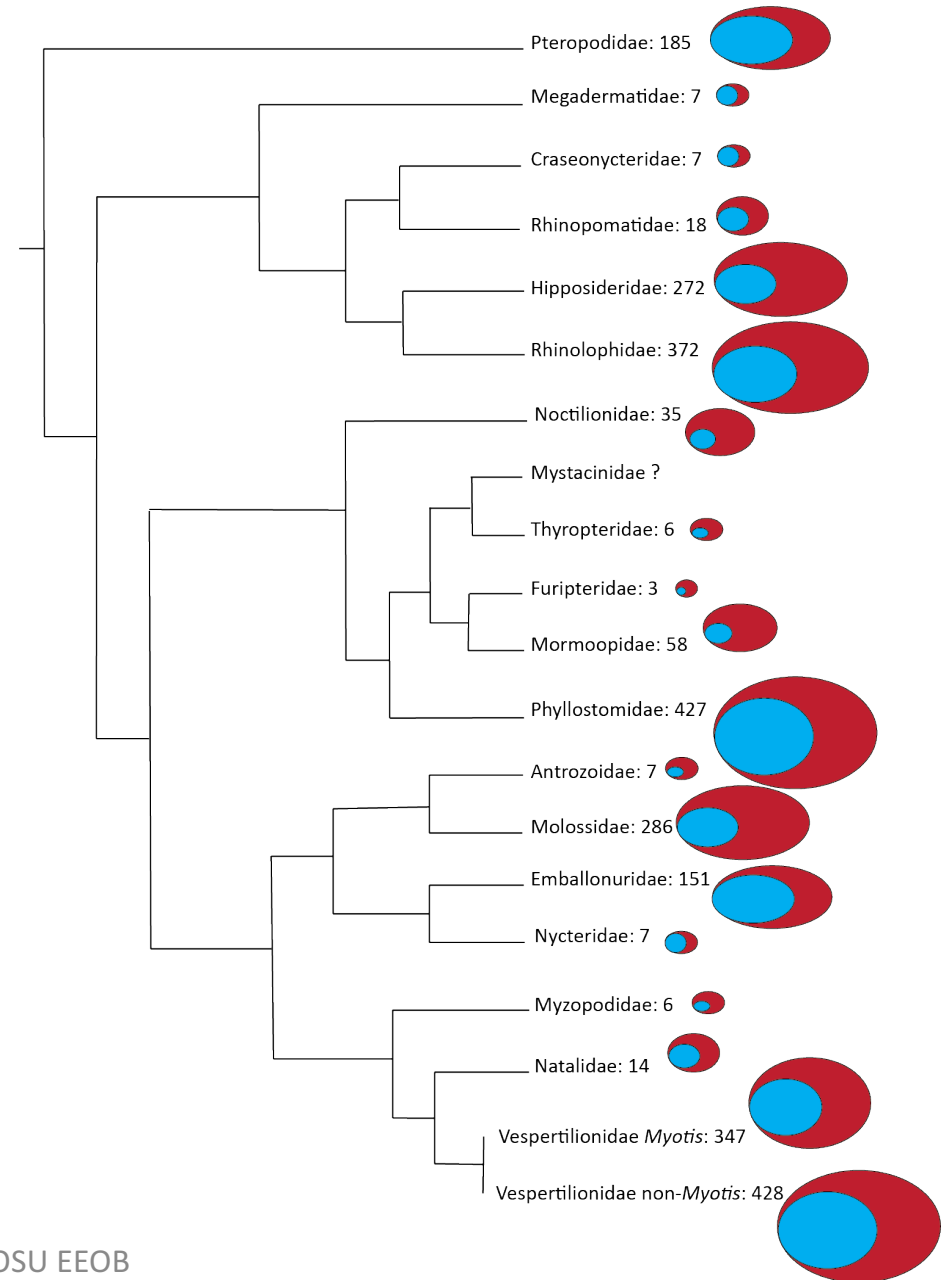


# Quantifying Biodiversity: Bat cryptic species.

## Species Diversity - Chiroptera

### Nominal / Predicted

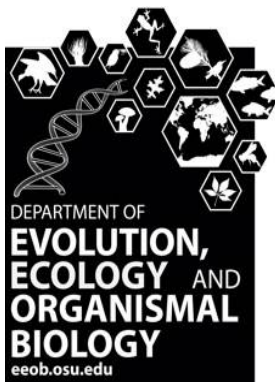
- 842 nominal species in analysis
- 1116 described in Chiroptera
- 75% of species represented
- **2073 GMYC entities**
- **~2700 bat species!?!**



# Big data!

## *Conclusions*

- ~300 years of taxonomic work
- ~ 6 million genetic data points
- ~600 million occurrence records on GBIF
- NSF Proposal to fund **phylogatr**: database aggregator w/ R pipelines to facilitate meta-analysis of phylogeographic data.



**Ohio Supercomputer Center**

An **OH·TECH** Consortium Member



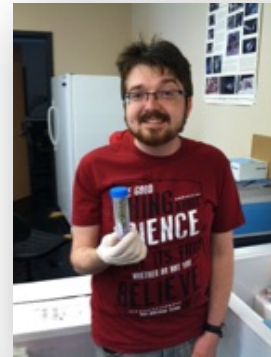
### Postdocs

Margaret Koopman  
Yi-Hsin Erica Tsai  
Amanda Zellmer  
Tereza Thomé  
Michael Gruenstaedtl  
Tara Pelletier



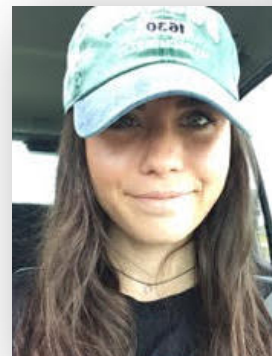
### Grad Students

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Noah Reid  
John McVay  
Tara Pelletier  
Jordan Satler  
Ariadna Morales  
Greg Wheeler  
Megan Smith  
Cole Thompson



### Undergrads

Danielle Fuselier  
Holly Stoute  
Dan Ence  
Matt Demarest  
Maxim Kim  
Edwin Rice  
Ivy Larkin  
Katy Field



### NSF Funding

DBI - 1661029  
DEB - 1701810  
DBI - 1560116  
DEB - 1501474  
DEB - 1457519  
DEB - 1403034  
DEB - 1500774  
DEB - 1257784  
OISE -1118408  
DEB - 0918212  
DEB - 0956069

